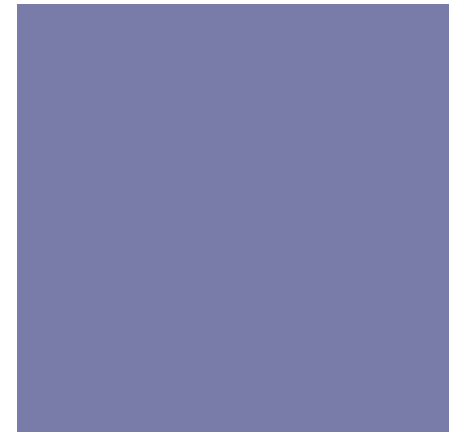




Dr. Alex Lawrence

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Technology and Entrepreneurship



Tech Trends For 2017

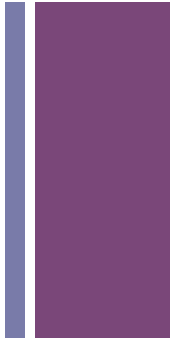
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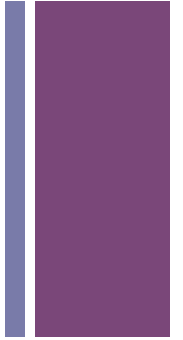
DEFINITION OF A TECH TREND



- Potential for significant impact on organizations within next three years
- High potential for disruption to businesses, end users and IT
- Need for major investment
- Risk of being late to adopt
- Decisions required in next two years



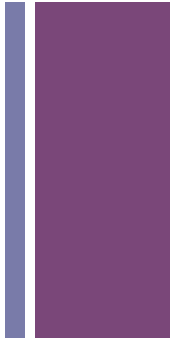
THREE THEMES TODAY



- Merging of real & virtual worlds
- Intelligence everywhere
- Technology impact of digital business shift



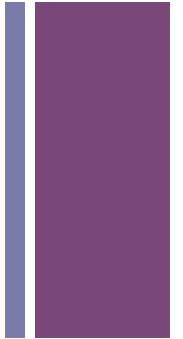
INTERNET OF THINGS



- Data streams and services created by digitizing everything.
- Connectivity to hardware via consumer devices exploding.
- Enterprise level controls are talked about less, but efficiencies are massive.



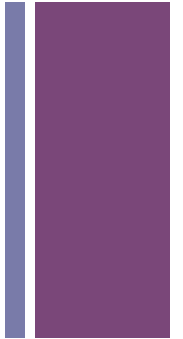
INTERNET OF THINGS



- Apps can control entire home
- What used to cost ~\$100K now costs ~\$2K
- Enterprise level controls are talked about less, but efficiencies are massive.



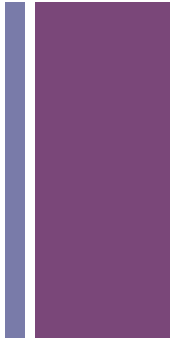
INTERNET OF THINGS



- Popular devices
 - Amazon Echo
 - Nest
 - Ring
 - Smart plugs to connect anything
 - All from your cell phone
 - Startups everywhere in these spaces



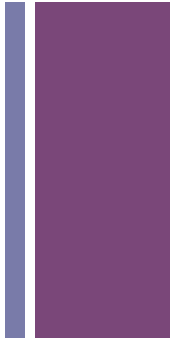
3D PRINTING



- 3D printer shipments double in 2015, doubled again in 2016.
- Market for inexpensive devices growing rapidly.
- New industrial, biomedical and consumer applications.
- Improving design, prototyping and short-run manufacturing.
- WhiteClouds and dozens nationally



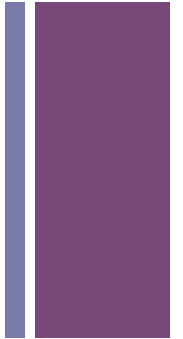
COMPUTING EVERYWHERE



- Increased emphasis on serving needs of mobile users in diverse contexts and environments (not just devices alone).
- Phone and wearables most immediate expansion of computing environment.
- Will continue to raise significant management challenges for IT within organizations as they lose control of user endpoint devices.
- Require increased attention to user experience design.



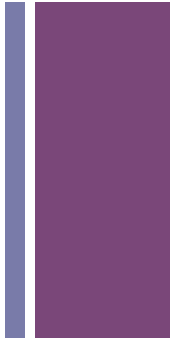
SMART MACHINES (AI)



- Deep analytics applied to understanding of context to create world of smart machines.
- Combine these with advanced algorithms allow systems to understand environment and learn for themselves and act autonomously.
- Vehicles, advanced robots, virtual personal assistants and smart advisors exist and will evolve rapidly.
- New age of machine helpers.
- Likely the most disruptive era in the history of IT.



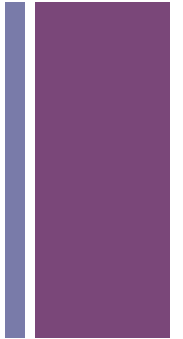
SMART MACHINES (AI)



- \$5B+ Venture Capital invested in 2016 in AI related startups
- Learning on the go for basic conversational consumer needs
- Language learning a big opportunity in mobile app space (real time language translation)
- Still a long ways to go before SkyNet 😊



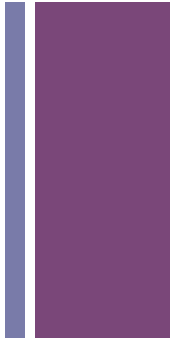
ANALYTICS



- Volume of data generated by all of these systems increases the vast pools of structured and unstructured data inside and outside of the enterprise.
- Need to be analyzed – talent + technology
- How do you filter the huge amounts of data coming from IoT, Social Media, Wearable Devices – and then deliver exactly the right information, to the right person, at the right time?
- DOMO, Grow (local) and dozens in Silicon Valley and beyond funded to showcase data



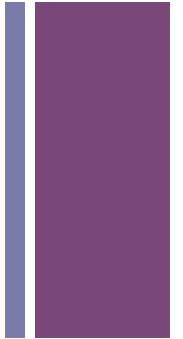
CLOUD COMPUTING



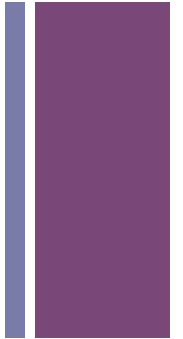
- “The cloud is just someone else’s computer”
- Growth of mobile computing requires centrally coordinated applications that can be delivered to any device.
- Network and bandwidth costs favor apps that use the intelligence and storage of the client device, coordination and management based in the cloud.
- Second screen is becoming first screen flipping television viewing and a mobile device.
- Wi-Fi network startups like Eero, Plume and Google Home (not a startup)



WEB-SCALE IT



- Global-class computing that delivers capabilities of large cloud service providers to all sizes of organizations.
- More startups start out thinking, acting and building applications and infrastructure like Amazon, Google and Facebook.
- Web-scale IT does not happen immediately.

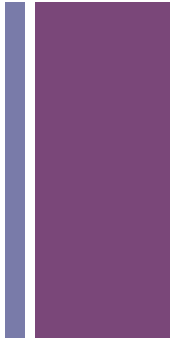


SOFTWARE DEFINED APPS AND INFRASTRUCTURE

- Flexibility required to make digital business work.
- Software-defined networking, storage, data centers and security are maturing rapidly.
- No need for startups to spend significant time and money on hosting. Buy as-needed.
- Amazon likely to spin-off AWS into a separate, multi-billion dollar public company.



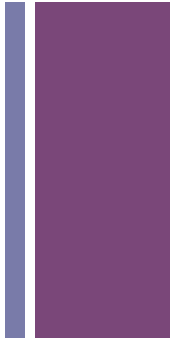
SECURITY AND SELF-PROTECTION



- All roads to digital future lead through security.
- Security cannot be a roadblock that stops progress.
- Not possible to provide 100% secure environment.
- Perimeters and firewalls no longer enough.
- Every app needs to be self-aware and self-protecting.
- Startups in security related consulting, software and hardware are growing rapidly



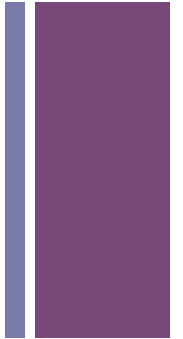
STARTUP COMMUNITIES



- Northern Utah seeing sustainable startup growth
- Lack of venture capital makes Iomega type companies more elusive
- Culture supports startups that provide great life/community, less moonshots
- Not a bad thing – just different
- Already love Ogden or new to it; little startup migration from the south



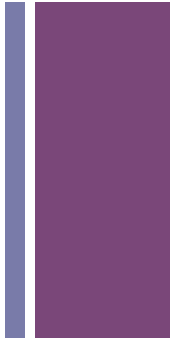
STARTUP COMMUNITIES



- More solid “doubles” for exits in 2017-2018
- More venture capital flowing to Ogden/Weber in 2017-2018
- Silicon Slopes stopping at Farmington
- Next IPO level success will be homegrown, not a transplant



FINAL THOUGHTS



- Unlimited opportunity but rapidly growing amount of noise
- Everyone has an app idea; outside of uniqueness, differentiation will be ability to market online
- Hard to take technical risk in risk averse environment. Try anyway 😊
- Hardware tech just as exciting as software in 2017
- Investment, startup environment and technology innovation in 2017 will be more rapid than ever before!