



Utah's Demographic Transformation: *A View Into the Future*

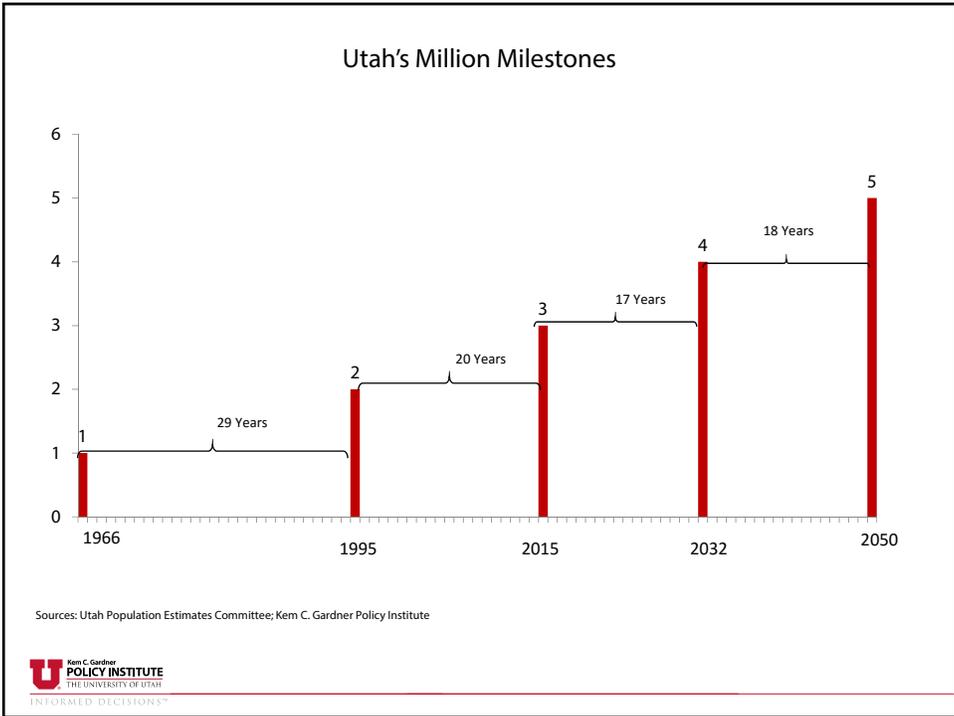
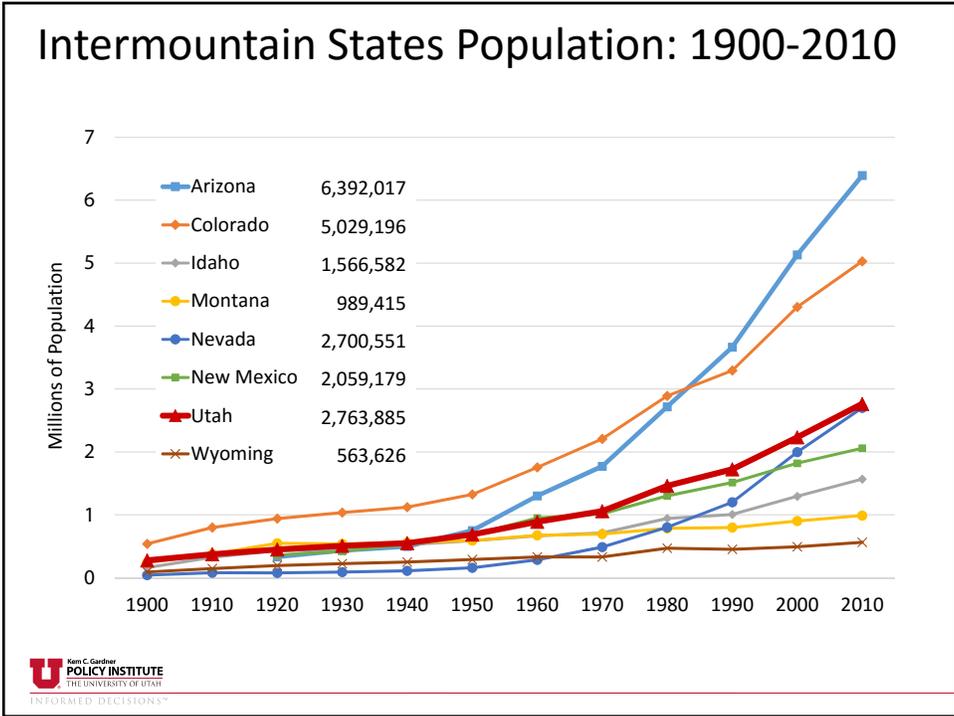
Weber County Focus

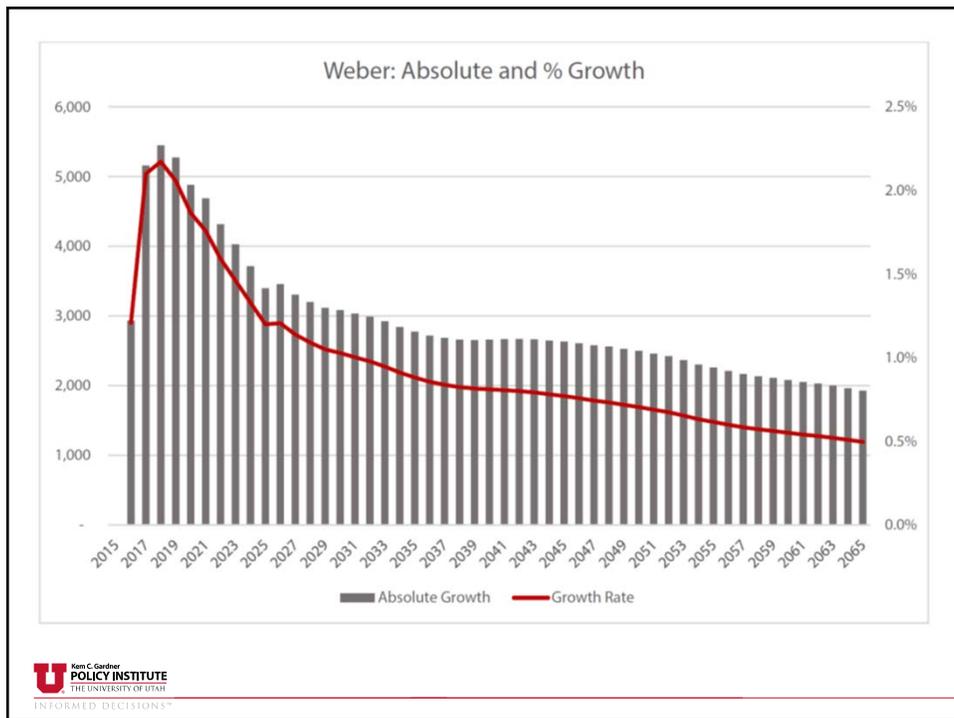
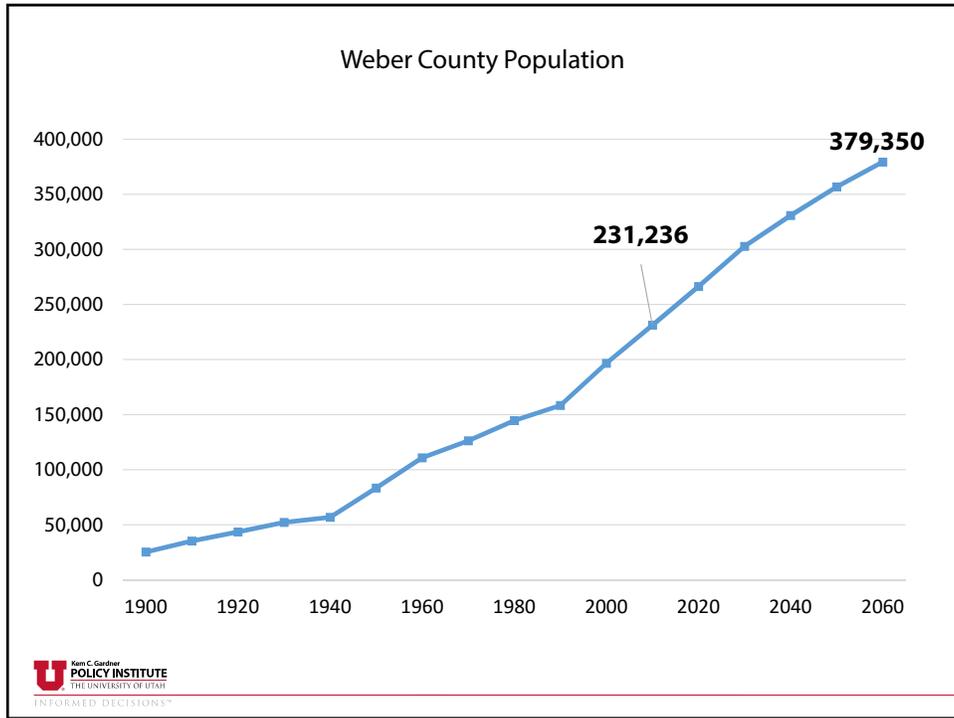
February 2018

INFORMED DECISIONS™

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AN INITIATIVE OF THE DAVID ECCLES SCHOOL OF BUSINESS

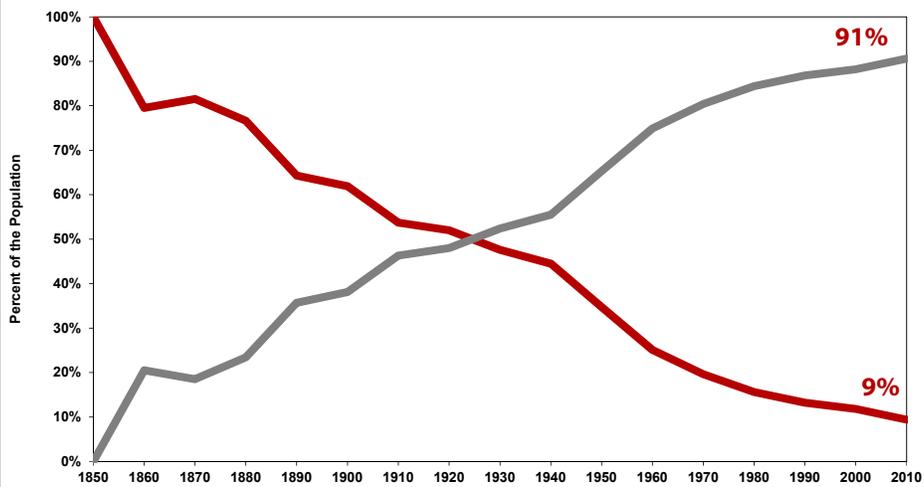
GROWTH



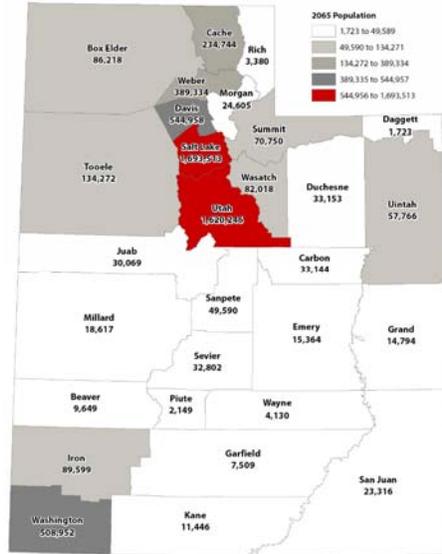


URBANIZATION

Urban Growth: Utah is an Urban State with Urban Issues

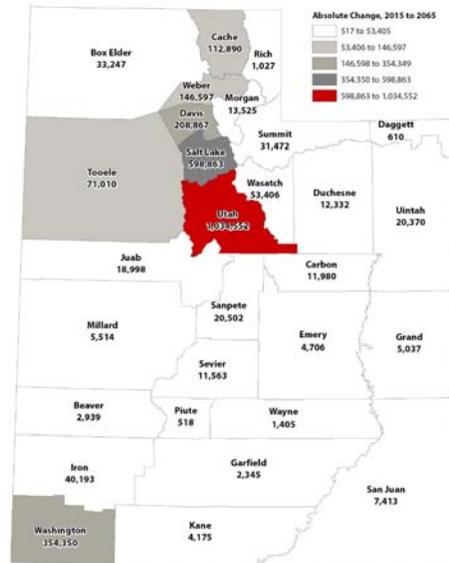


Total Population by County: 2065



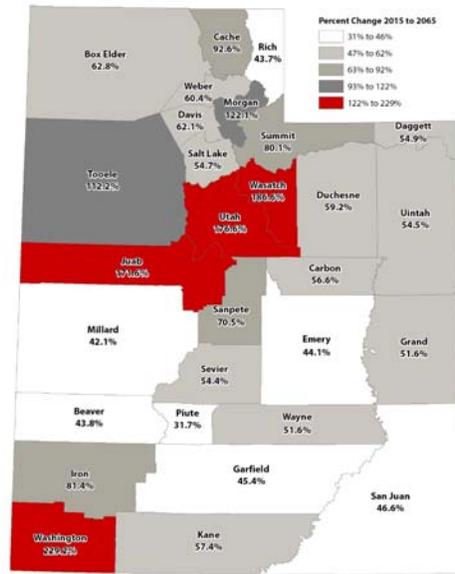
Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

Absolute Population Change by County: 2015-2065



Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

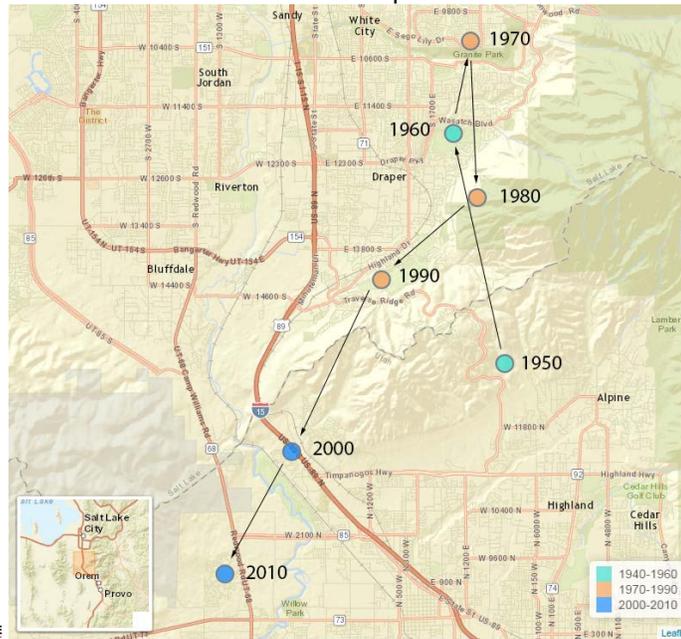
Percent Population Change by County: 2015-2065



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Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

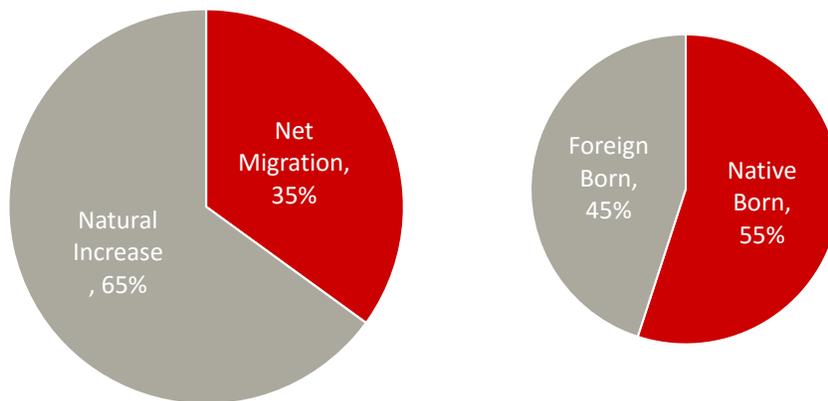
Utah Center of Population



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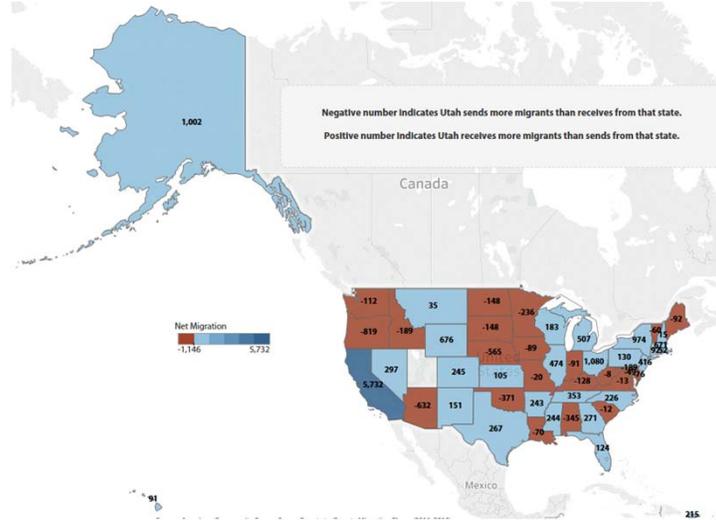
MIGRATION AS A DRIVER

Utah Population Change 1990-2010



Sources: Bureau of the Census (decennial Censuses and Kem C. Gardner Policy Institute Calculations).

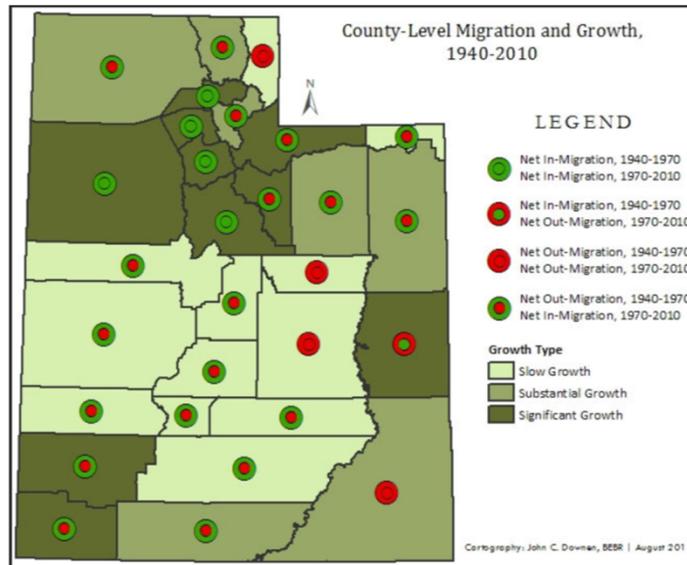
Utah Net Migration by State



Source: American Community Survey 5-Year County to County Migration Flows (2011-2015)



County-Level Migration and Growth, 1940-2010



Source: BEBR computations from U.S. Census Bureau and Utah Population Estimates Committee data.



Top 10 Net Migration Flows: In-State (Ranked by Absolute Value)

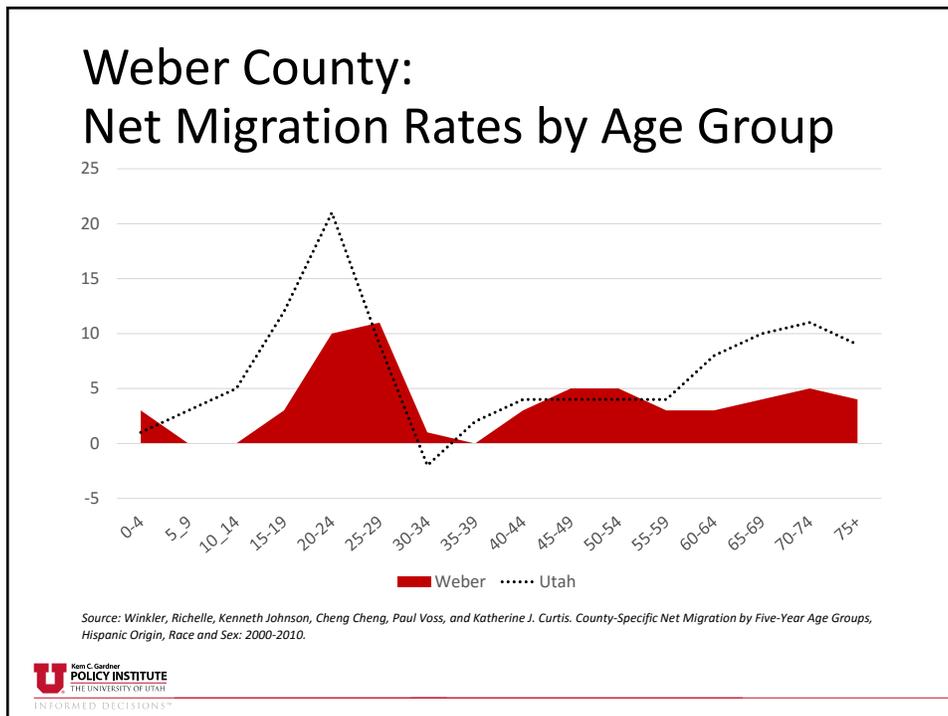
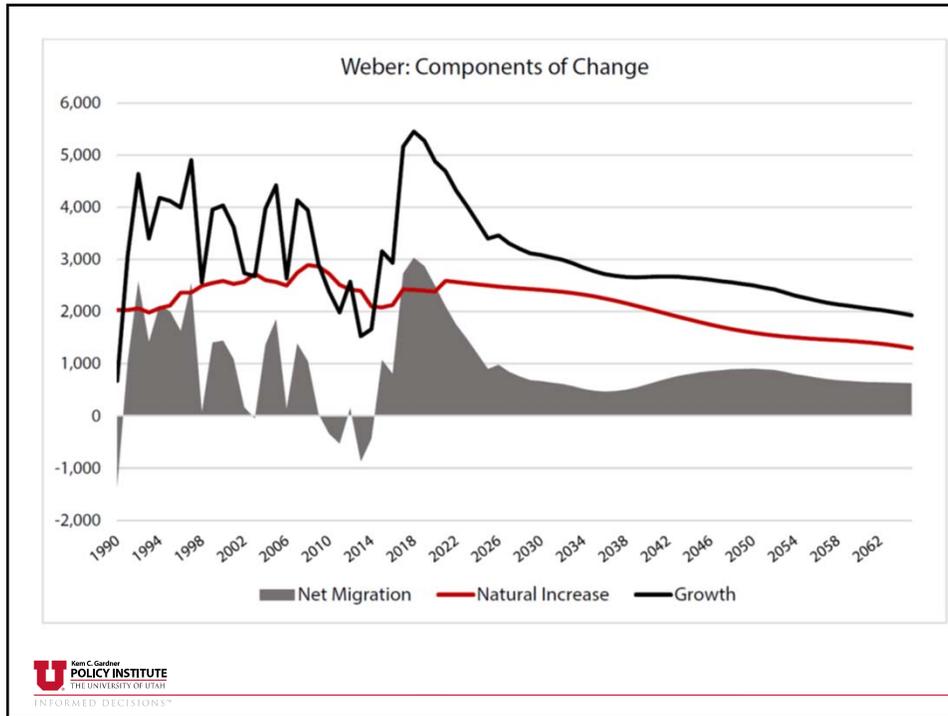
Destination County	Origin County	Value
Utah County	Salt Lake County	1,150
Weber County	Davis County	1,080
Tooele County	Salt Lake County	997
Davis County	Salt Lake County	936
Sanpete County	Salt Lake County	535
Utah County	Davis County	526
Washington County	Davis County	407
Box Elder County	Weber County	401
Davis County	Box Elder County	361
Tooele County	San Juan County	346

Source: 2011-2015 American Community Survey (ACS) County to County Migration Flow Dataset

Top 10 Net Migration Flows: Out of State (Ranked by Absolute Value)

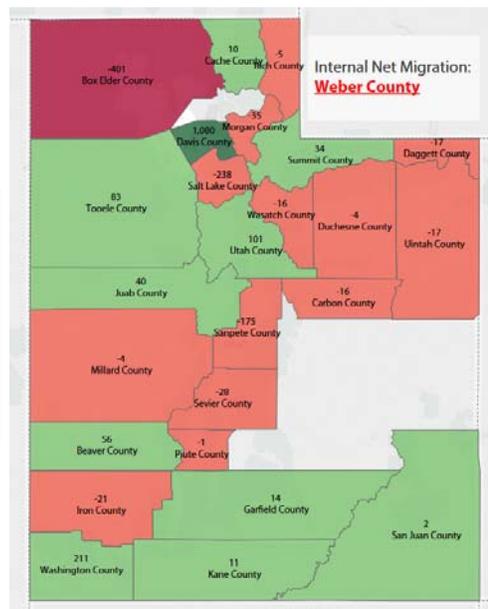
Destination County	Origin County	Value
Salt Lake County	Maricopa County (AZ)	-608
Utah County	Los Angeles County (CA)	470
Cache County	Polk County (OR)	-411
Utah County	Orange County (CA)	395
Salt Lake County	Los Angeles County (CA)	376
Salt Lake County	Ada County (ID)	365
Washington County	San Bernardino County (CA)	362
Salt Lake County	Orange County (CA)	348
Washington County	Dakota County (NE)	-331
Utah County	Madison County (ID)	329

Source: 2011-2015 American Community Survey (ACS) County to County Migration Flow Dataset



Weber County: Top Absolute Net Migration Flows

1. Davis County:	1,080
2. Box Elder County:	-401
3. Salt Lake County:	-238
4. Washington County:	211
5. Sanpete County:	-175
• <i>Out of State:</i>	-543



Source: 2011-2015 American Community Survey (ACS) County to County Migration Flow Dataset

Weber County: Top In-Flows

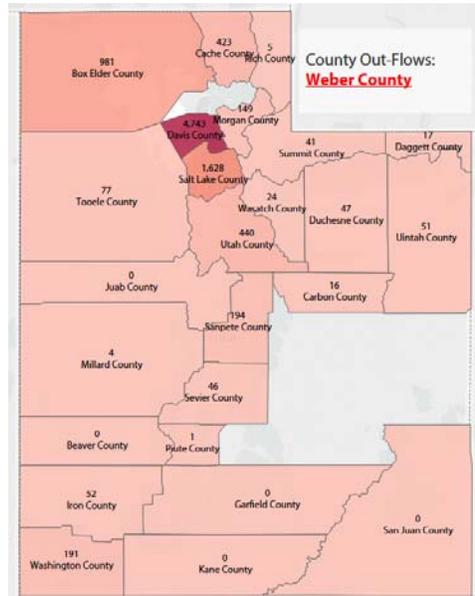
1. Davis County:	5,823
2. Salt Lake County:	1,390
3. Box Elder County:	580
4. Utah County:	541
5. Cache County:	433
• <i>Out of State:</i>	4,630



Source: 2011-2015 American Community Survey (ACS) County to County Migration Flow Dataset

Weber County: Top Out-Flows

1. Davis County:	4,743
2. Salt Lake County:	1,628
3. Box Elder County:	981
4. Utah County:	440
5. Cache County:	423
• <i>Out of State:</i>	5,173



Source: 2011-2015 American Community Survey (ACS) County to County Migration Flow Dataset

DEFENSE INDUSTRY IS KEY

Hill Air Force Base supported over 47,000 jobs and about \$4.6 billion in GDP for Utah in 2015.

Table 2: Statewide Impacts of Hill Air Force Base, 2015
(Millions of Dollars)

Category	Direct Federal*	Indirect & Induced	Total
Jobs	16,732	30,609	47,341
Earnings	\$1,825.2	\$1,377.1	\$3,202.3
Gross Domestic Product			\$4,569.8

* Does not include jobs of contract civilian or private businesses on base. These are included in the indirect and induced jobs.
Source: Kem C. Gardner Policy Institute analysis using the REMI PI+ model (see Table 2.3 on p. 11 of the report)

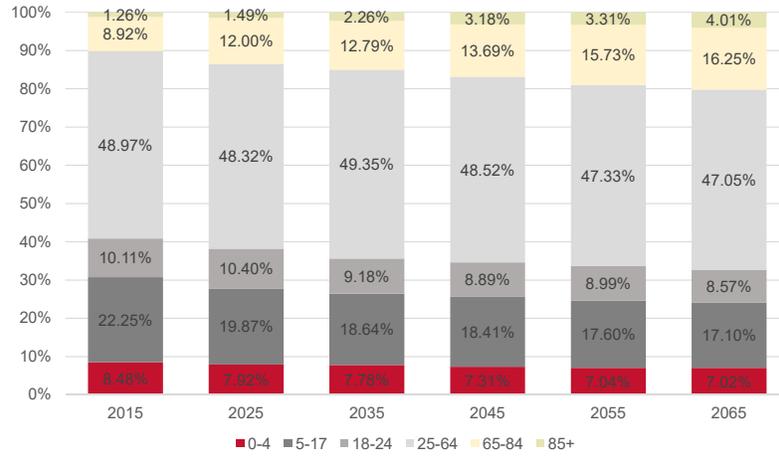
Hill AFB employed 16,732 military personnel and DoD civilians. Including contractors, nearly 20,000 people worked on base.

Hill AFB spent \$2.1 billion in Utah during 2015, including employee earnings, DoD contracts, and other expenses.



AGING POPULATION

Selected Age Groups as a Percent of Total Population: 2015-2065

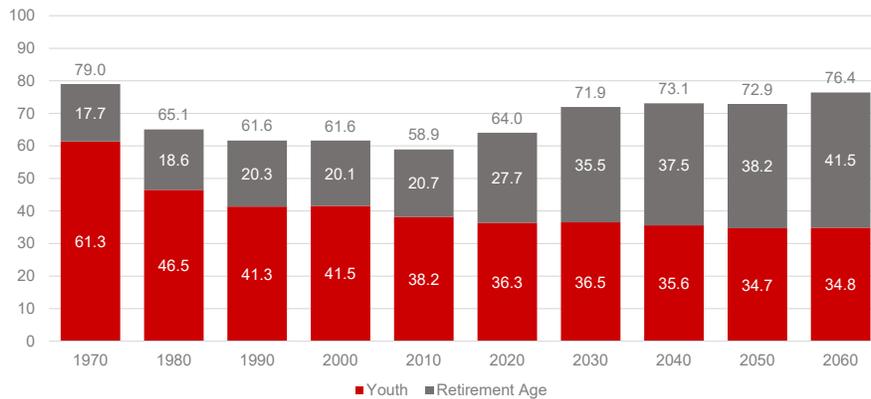


Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections



U.S. Dependency Ratios: 1970-2060

Aging Baby Boomer Drive Increase in Total



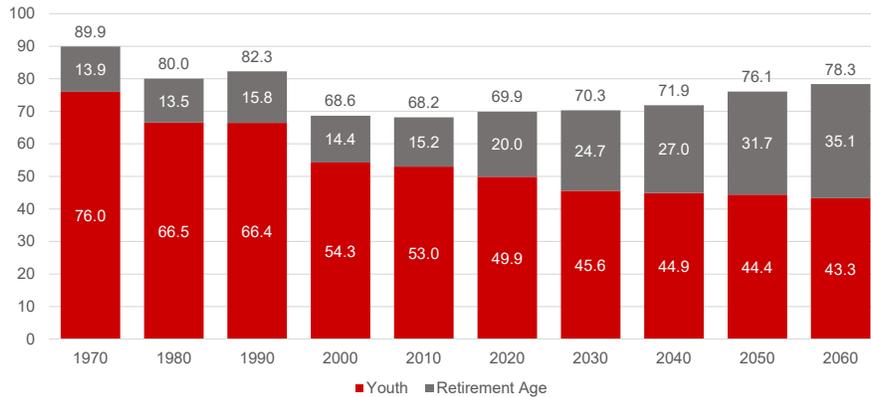
Source: Kem C. Gardner Policy Institute analysis of U.S. Census Bureau Decennial Census and Population Division data and Kem C. Gardner Policy Institute

Note: Dependency Ratios are computed as the number of nonworking age persons per 100 working age (18-64 year old) persons in the population. Youth are less than 18 years old and retirement age is 65 years and older.



Utah Dependency Ratios: 1970-2060

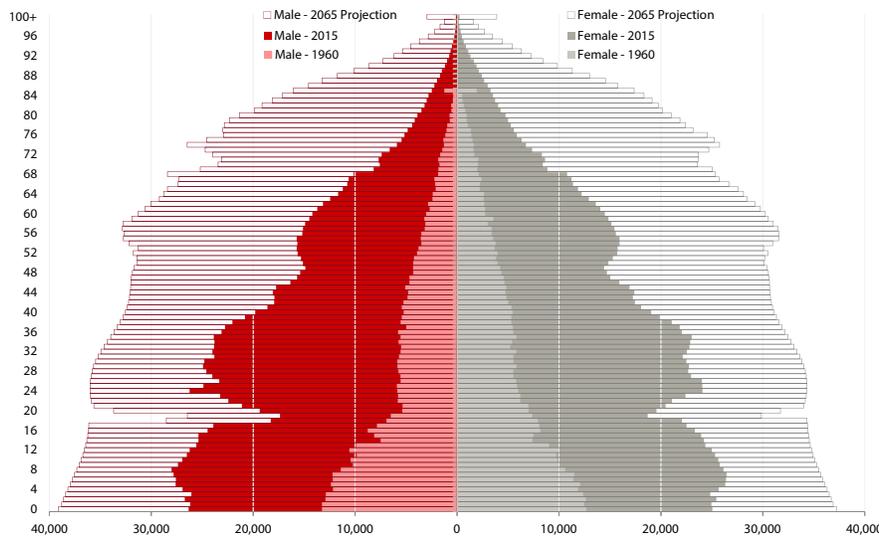
Youth Dependency Ratios Decline and Stabilize



Source: Kem C. Gardner Policy Institute analysis of U.S. Census Bureau Decennial Census data and Kem C. Gardner Policy Institute
 Note: Dependency Ratios are computed as the number of nonworking age persons per 100 working age (18-64 year old) persons in the population. Youth are less than 18 years old and retirement age is 65 years and older.

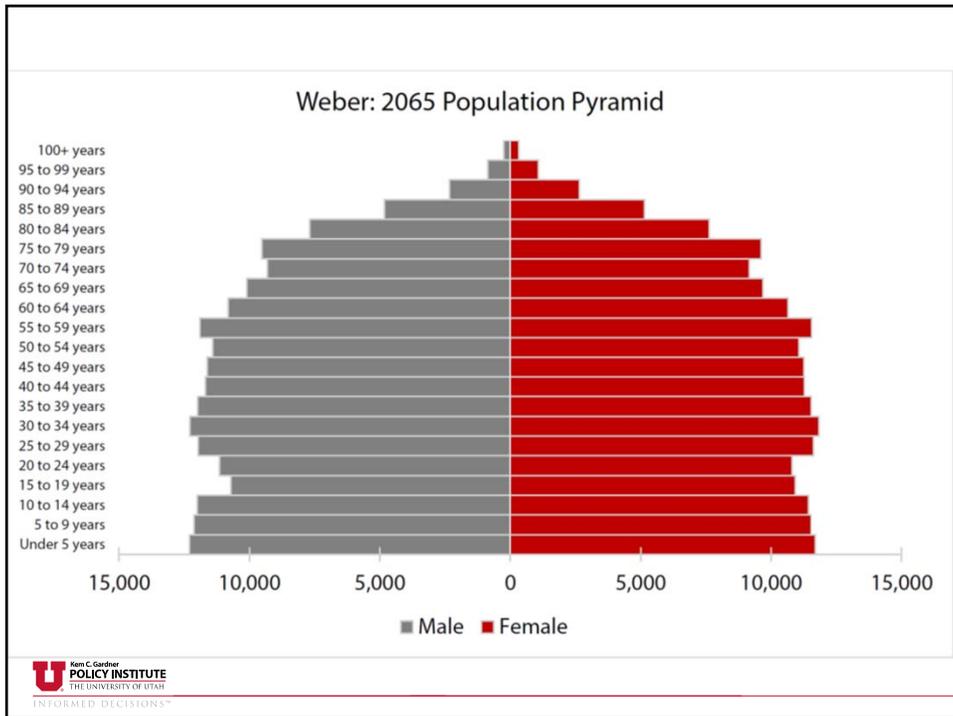
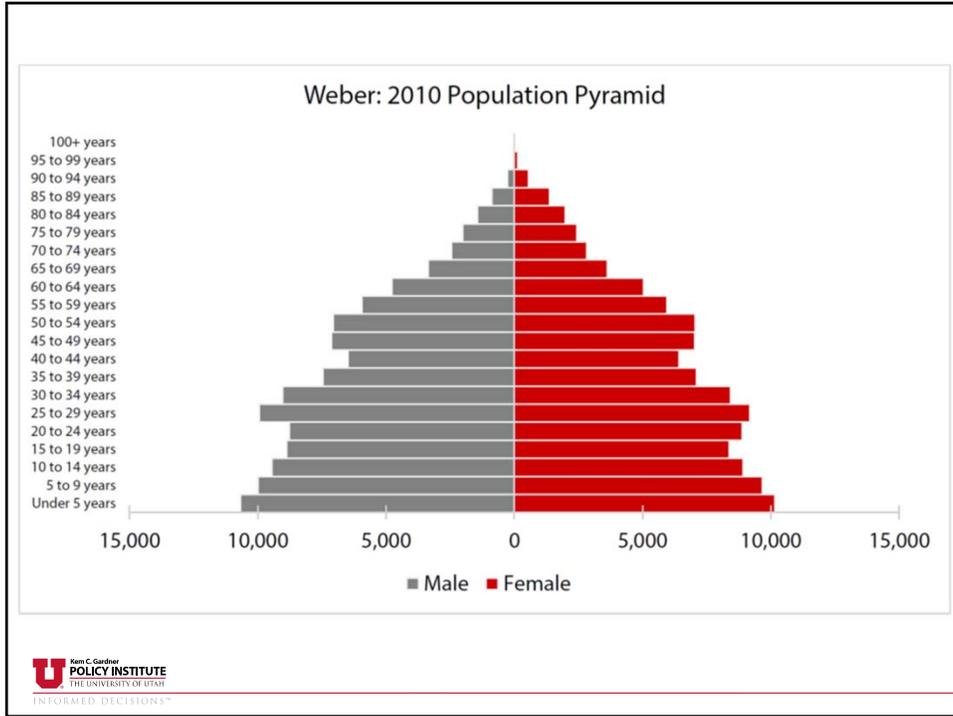


Utah Population Pyramid: 1960, 2015, & 2065



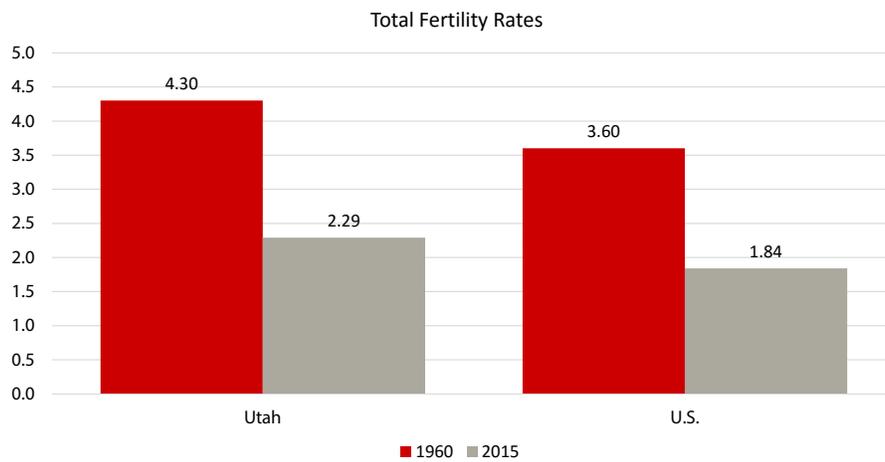
Note: The top age group for 1960 is 85+
 Sources: U.S. Census Bureau, DemographyUTAH Population Committee, Kem C. Gardner Policy Institute State Projections



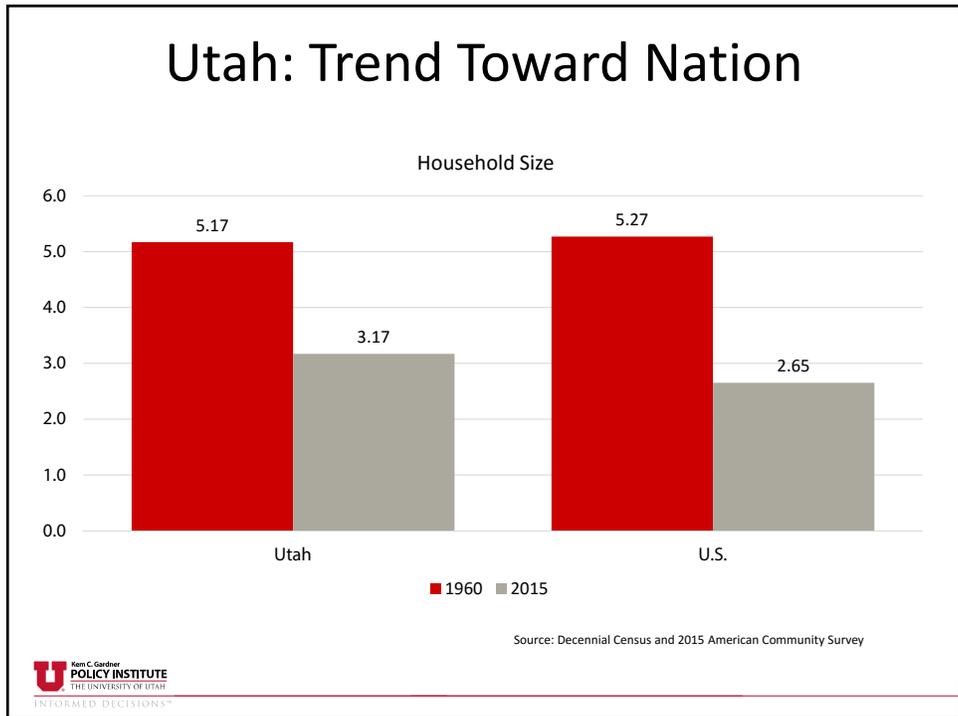
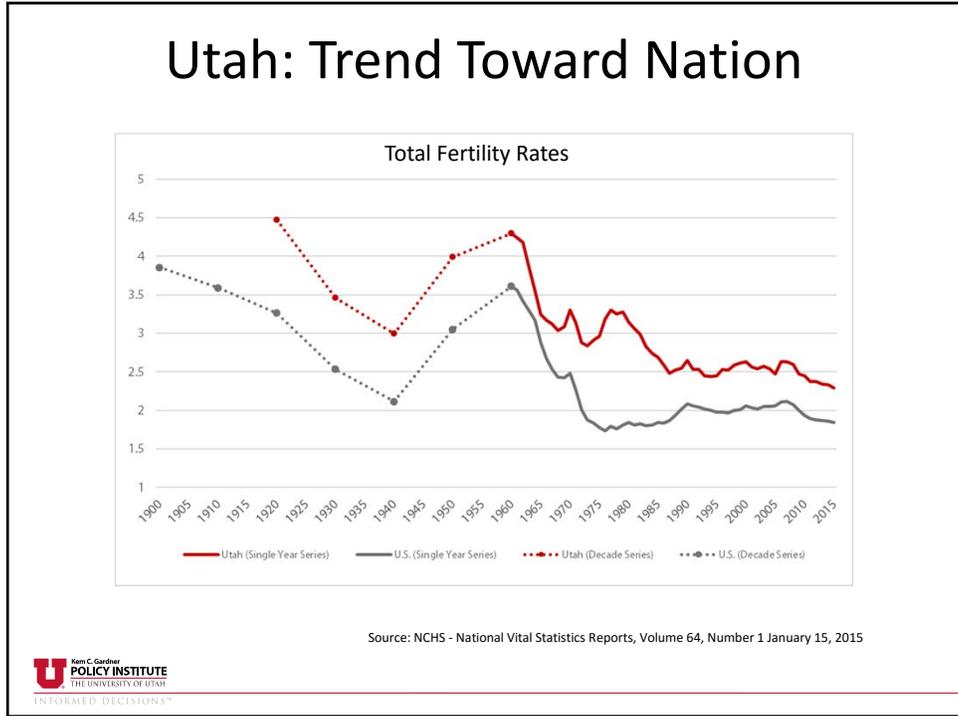


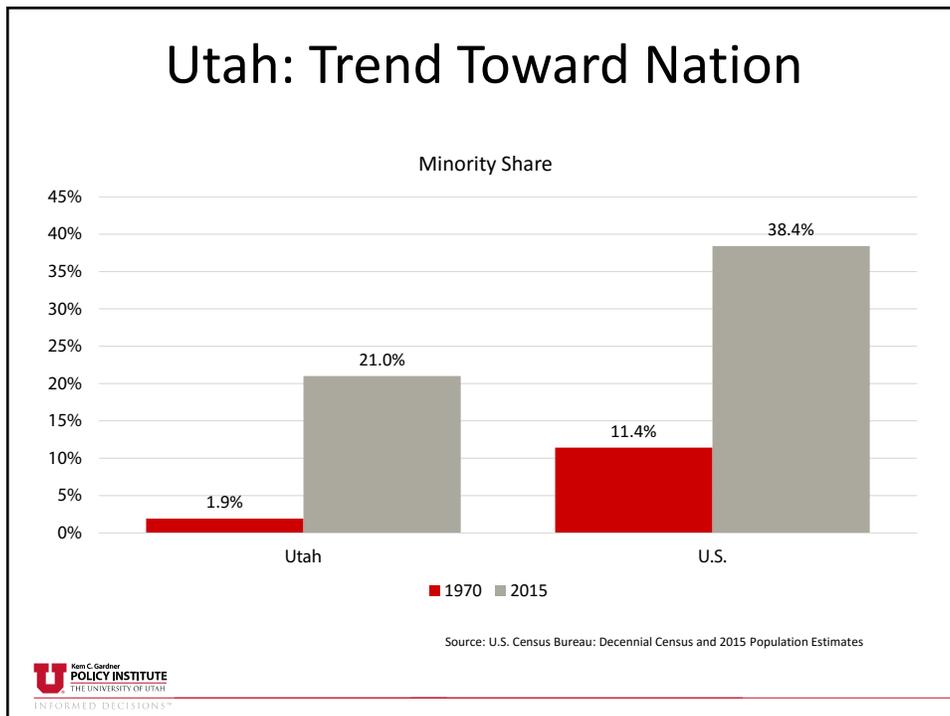
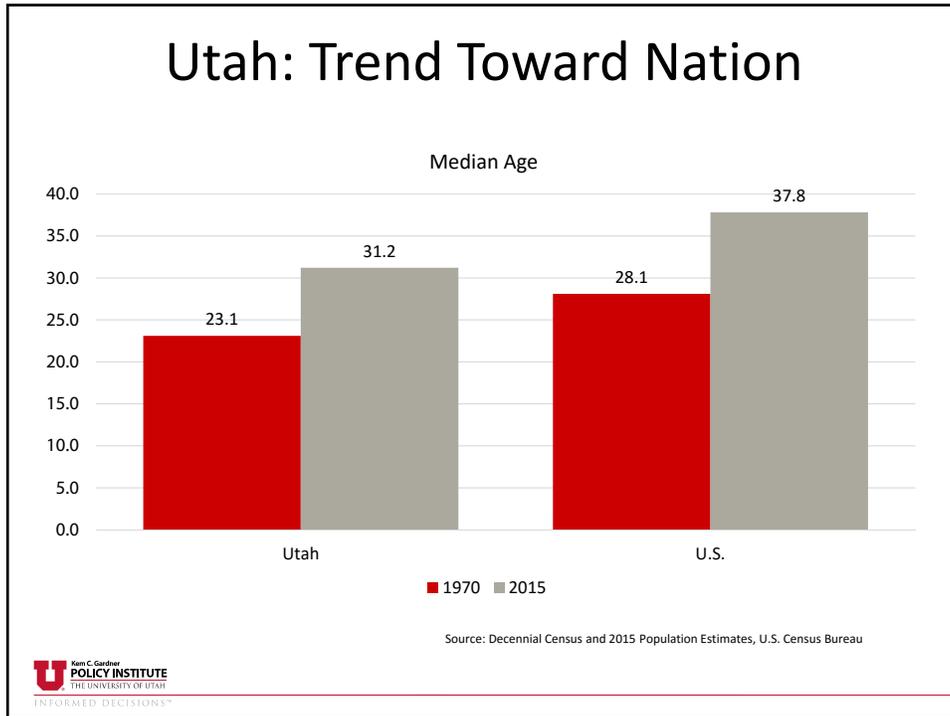
FOLLOWING NATIONAL TRENDS

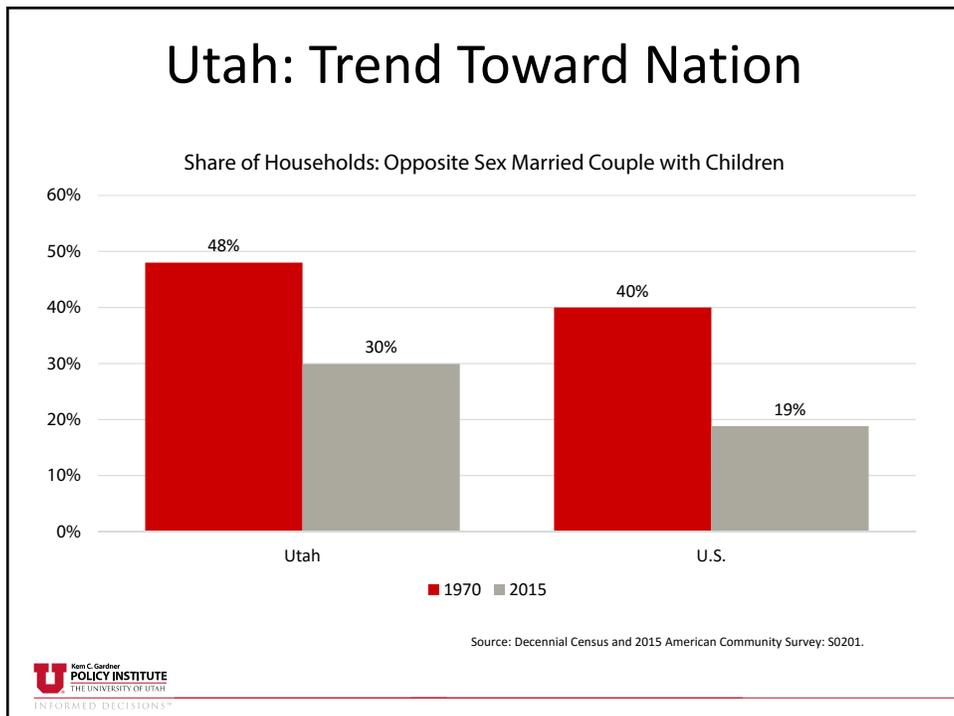
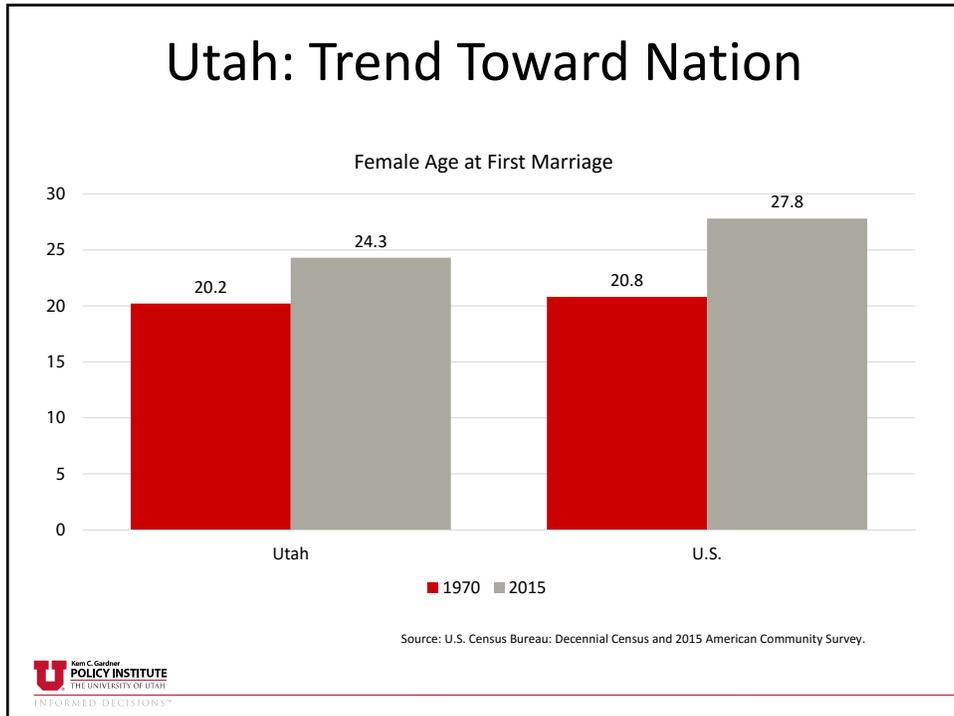
Utah: Trend Toward Nation



Source: NCHS - National Vital Statistics Reports, Volume 64, Number 1 January 15, 2015

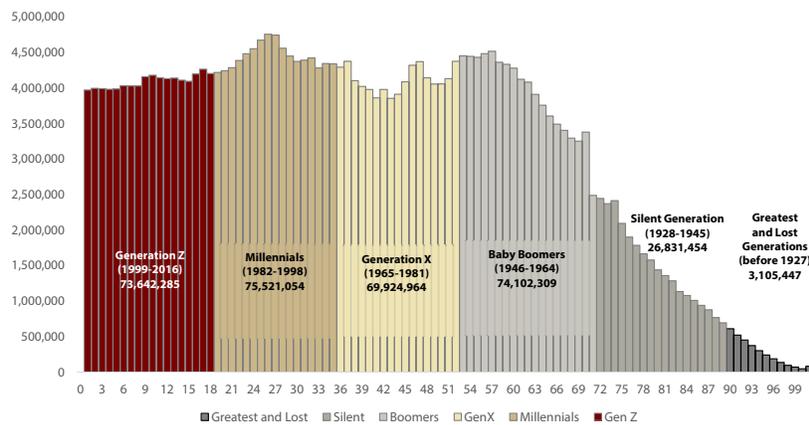




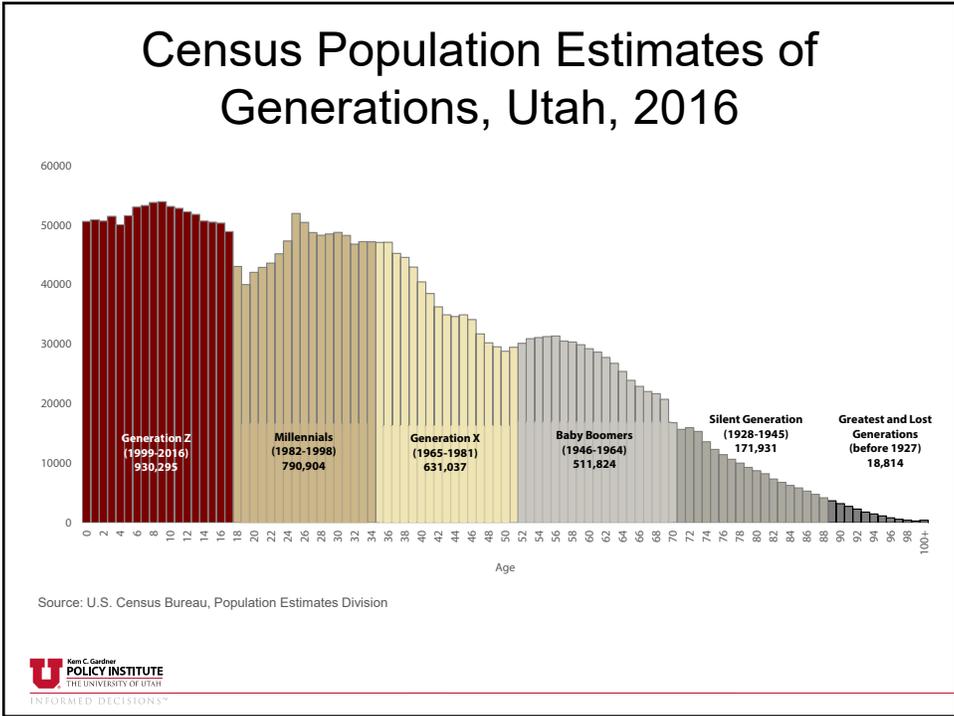


GENERATIONAL SHIFT

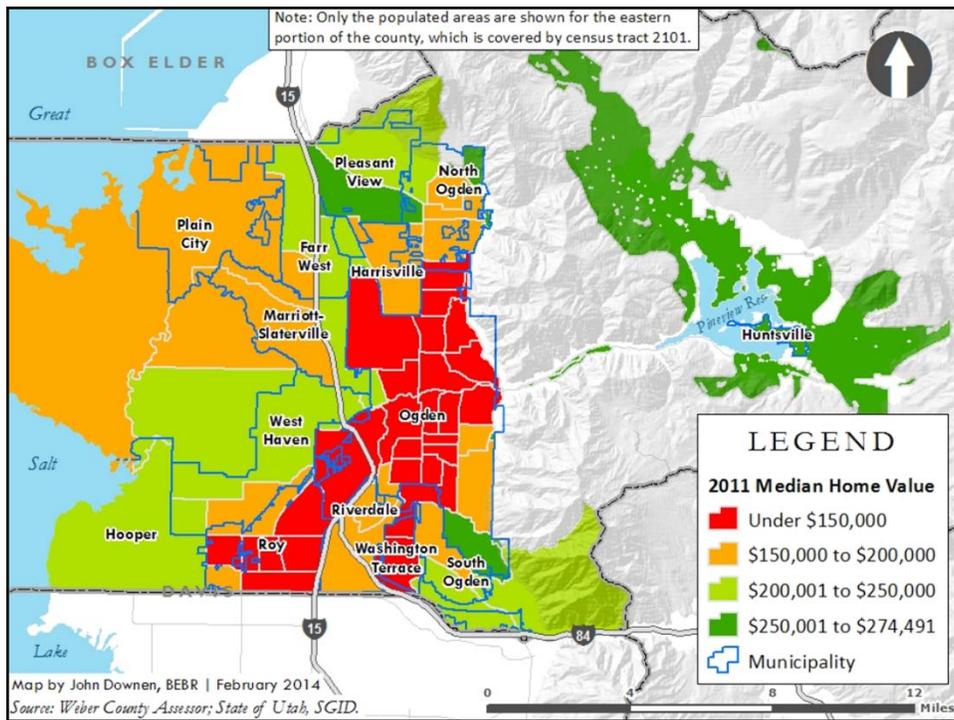
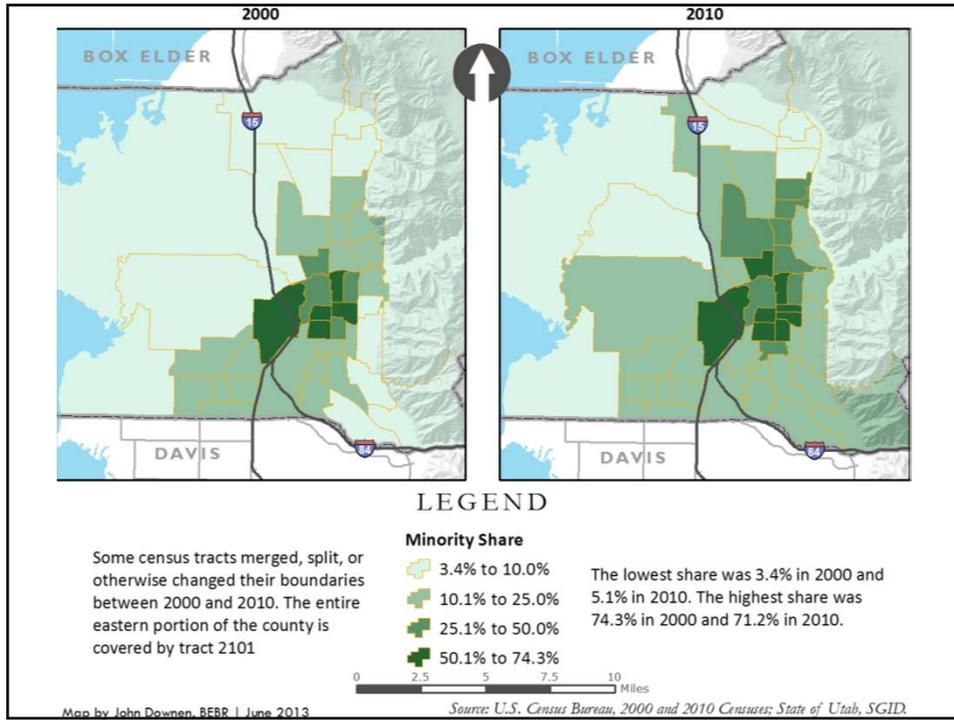
Census Population Estimates of Generations, United States, 2016

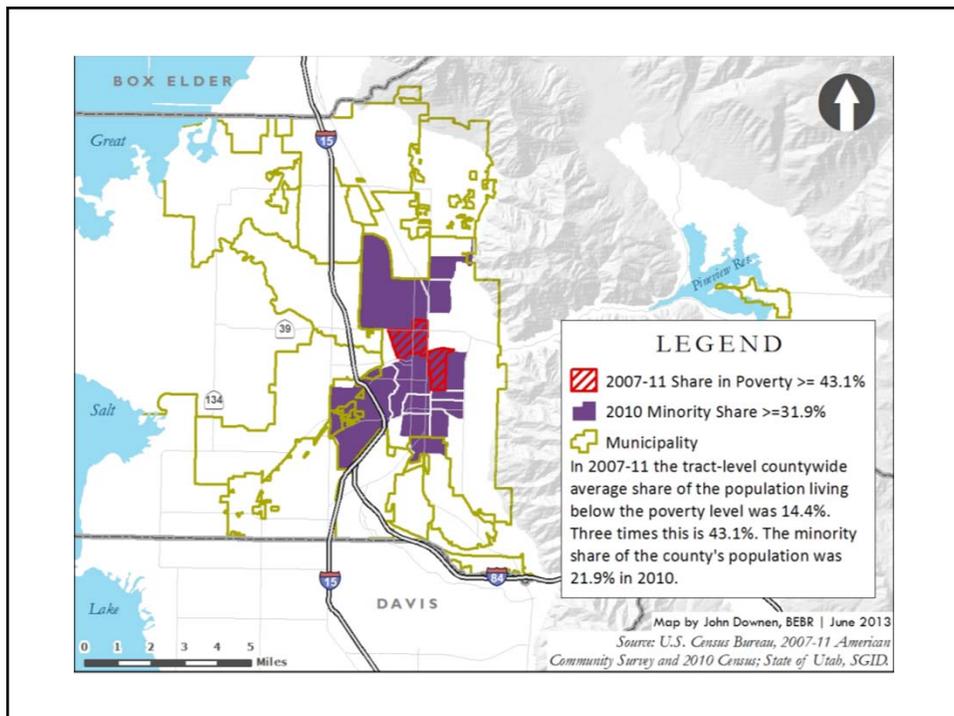
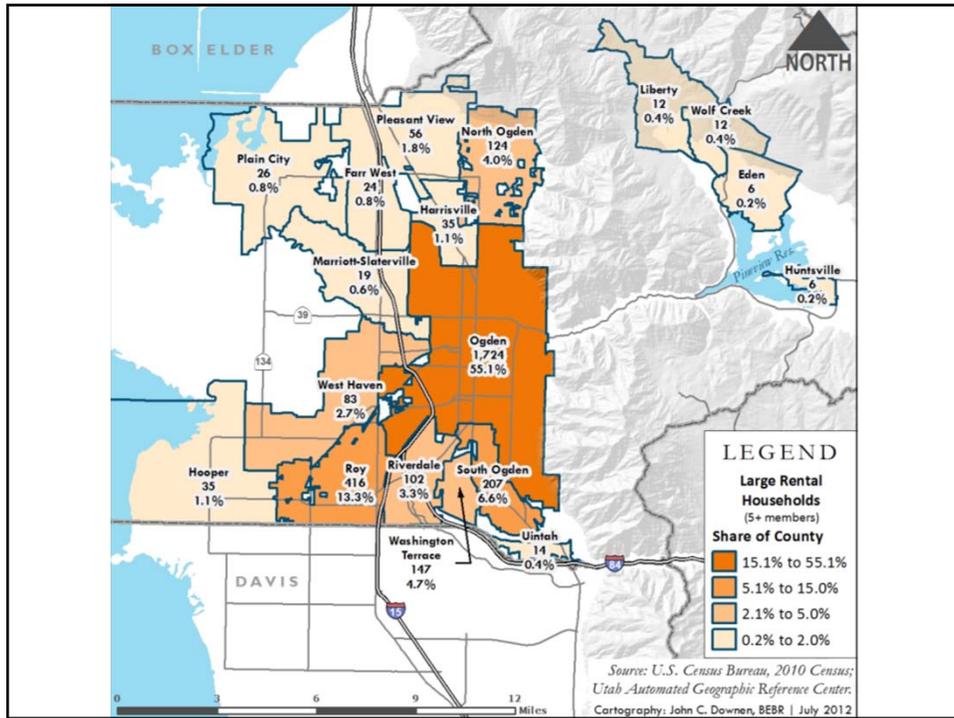


Source: U.S. Census Bureau, Population Estimates Division

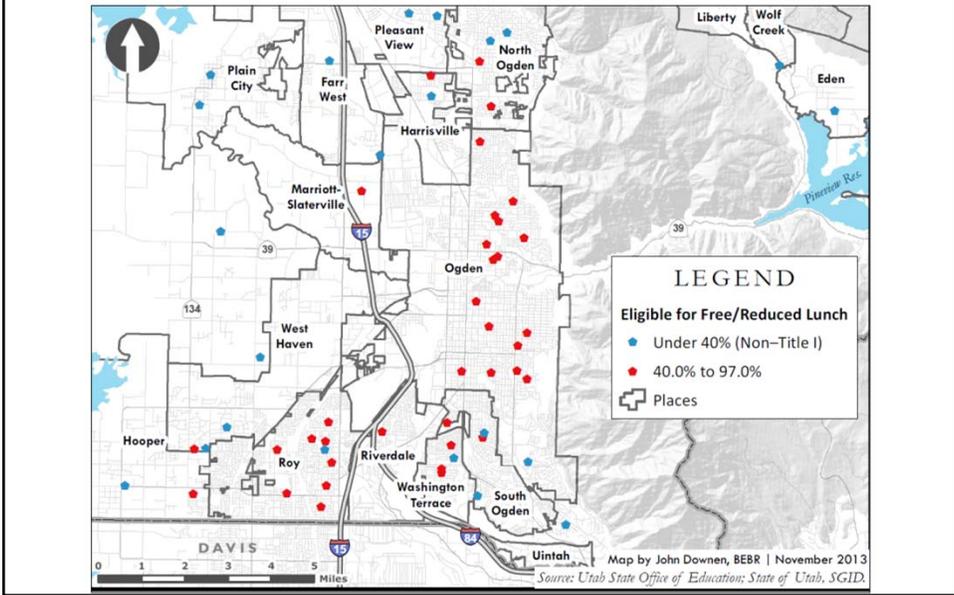


NEIGHBORHOOD DIVERSITY

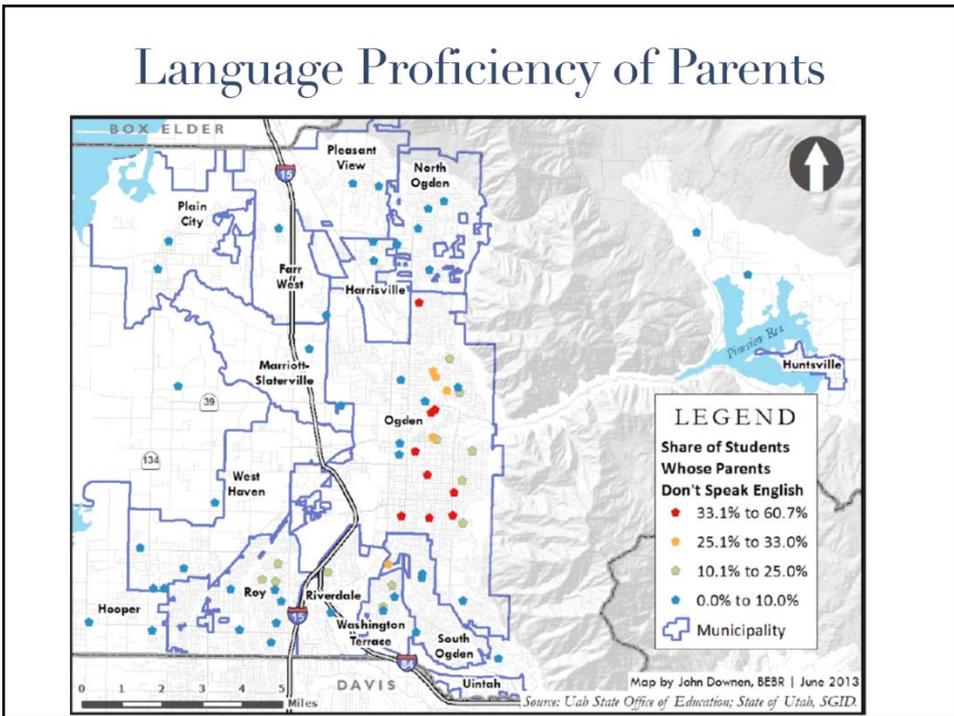




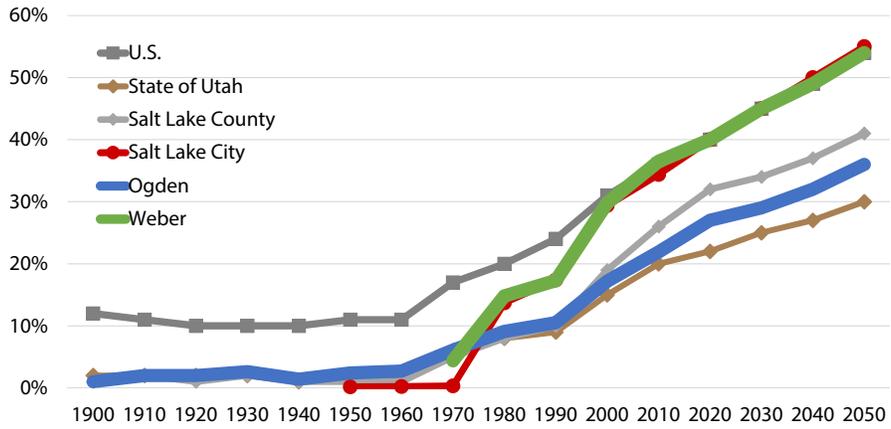
Free and Reduced Lunch Eligibility



Language Proficiency of Parents



Minority Share of the Population



Sources: Bureau of the Census, Gibson and Jung (2002), Perlich (2002), Kern C. Gardner Policy Institute

The New Utah



Thank you



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