



CLIENT ALERT Piggyback HELOC Enhancements

Date: March 3, 2015
Impacted Channels: Wholesale, Correspondent

Effective March 3, 2015:

- Rate/term refinance is allowed.
- Maximum loan amount has been increased from \$250,000 to \$350,000 on purchase and refinance loans.

Loans in the pipeline and new loan applications can take advantage of this revised guidance.

Matrices were updated to reflect these enhancements and other miscellaneous clarifications.

Contact your Account Executive if you have any questions.