



Utah's Demographic Transformation: *A View Into the Future*

Utah County Focus

February 2018

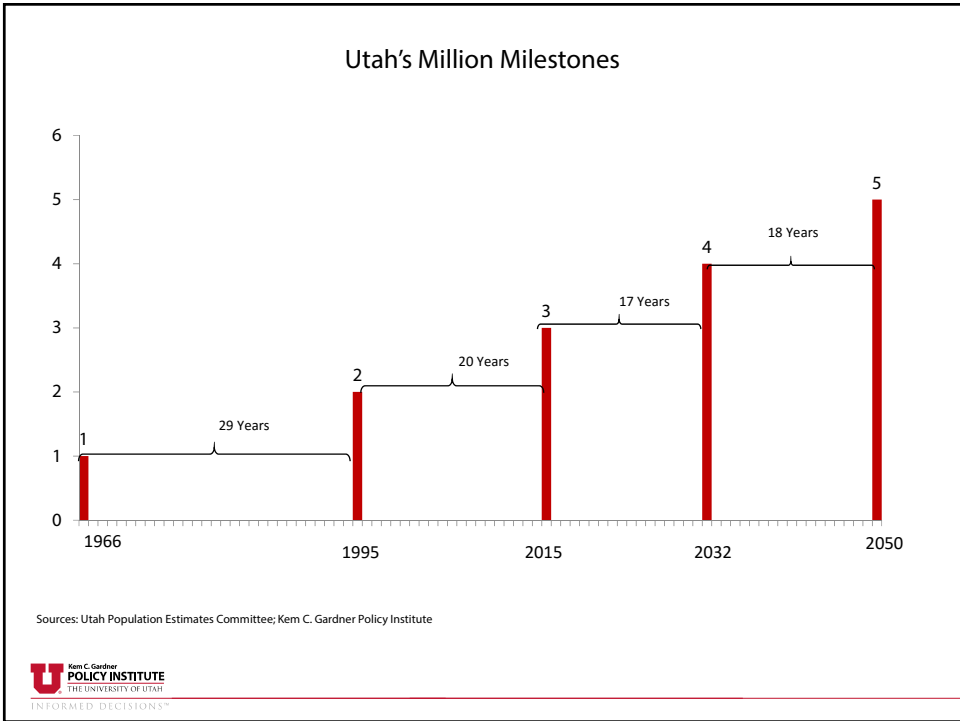
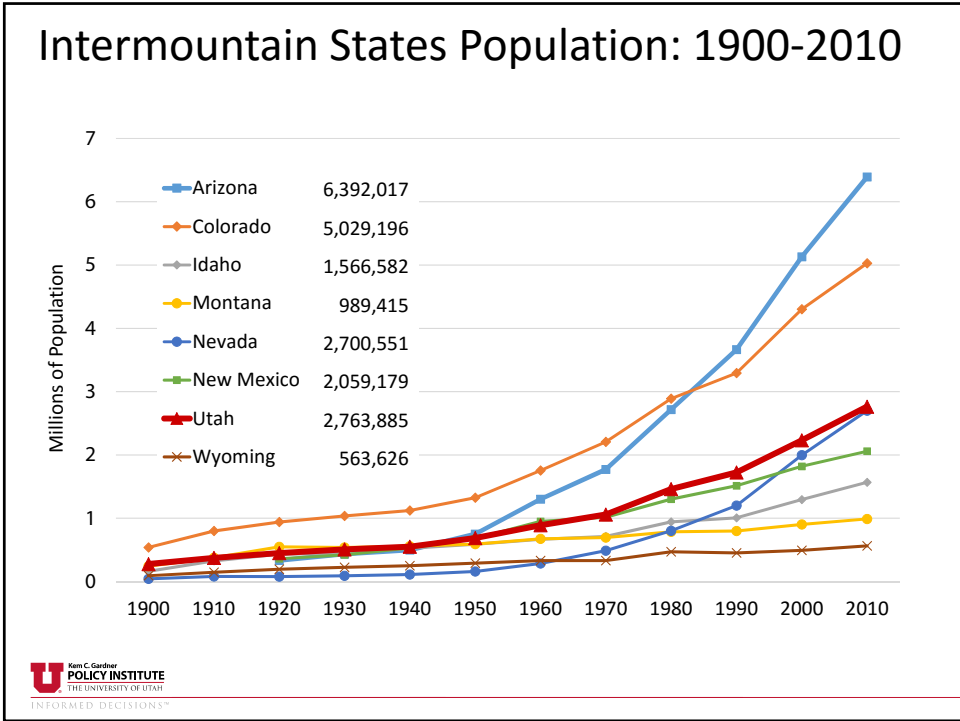
INFORMED DECISIONS™

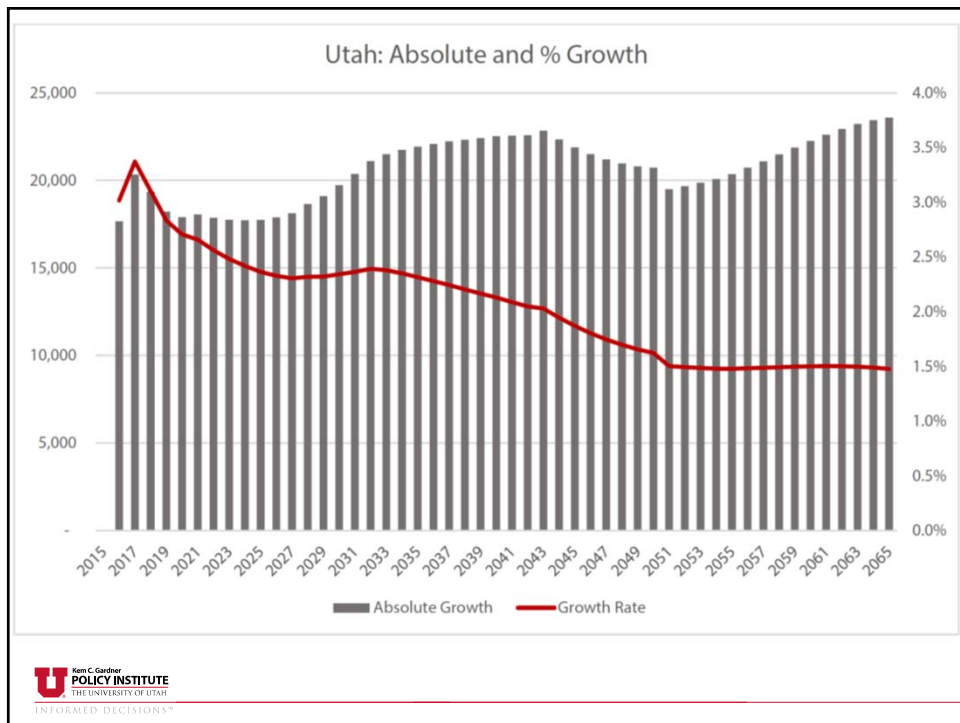
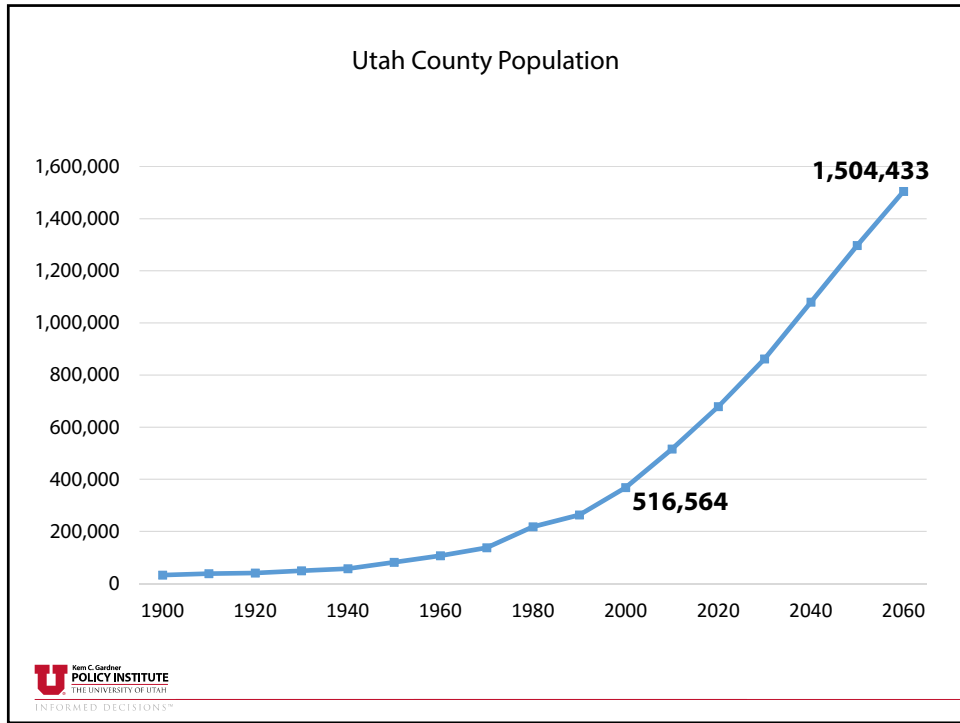
Kem C. Gardner Policy Institute | 411 East South Temple Street, Salt Lake City, Utah 84111 | 801-585-5618 | fax 801-587-3380 | gardner@utah.edu
AN INITIATIVE OF THE DAVID ECCLES SCHOOL OF BUSINESS

GROWTH



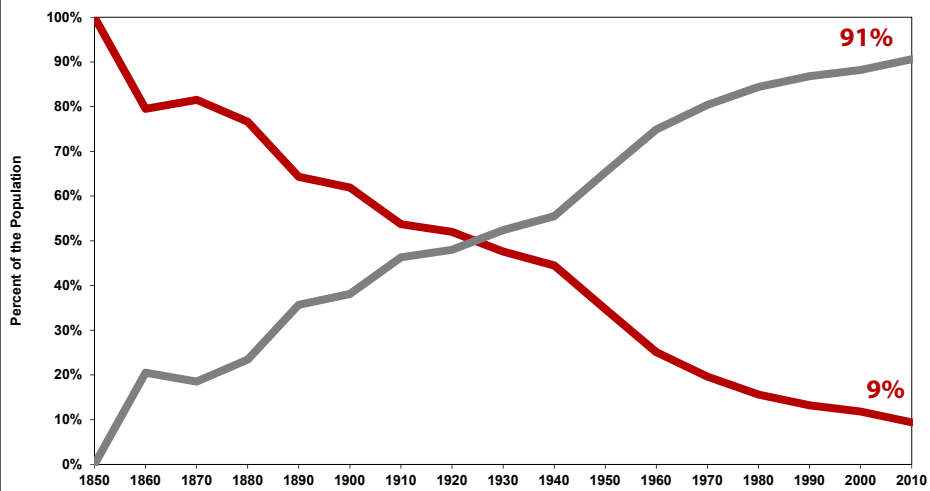
INFORMED DECISIONS™



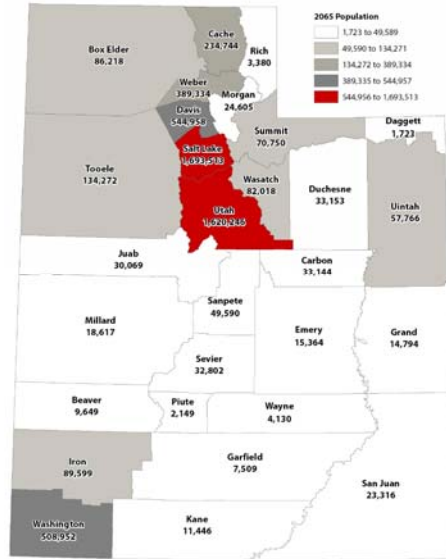


URBANIZATION

Urban Growth: Utah is an Urban State with Urban Issues

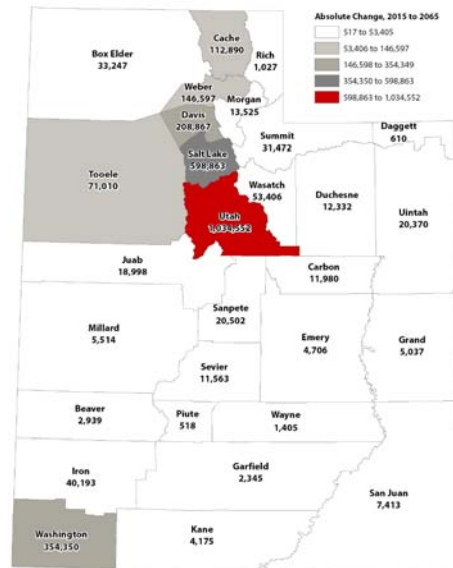


Total Population by County: 2065



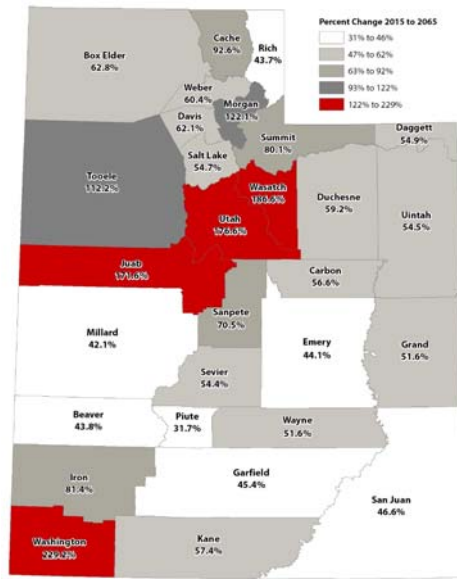
Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

Absolute Population Change by County: 2015-2065



Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

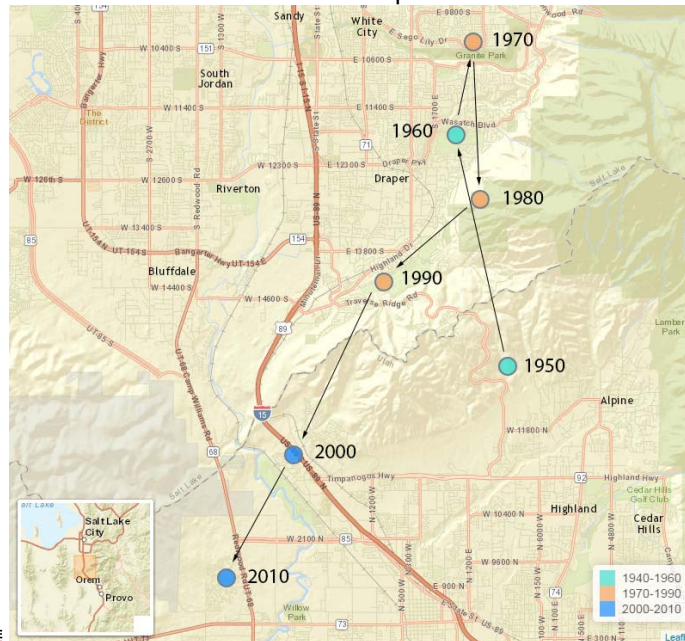
Percent Population Change by County: 2015-2065



Kem C. Gardner
POLICY INSTITUTE
THE UNIVERSITY OF UTAH
INFORMED DECISIONS™

Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

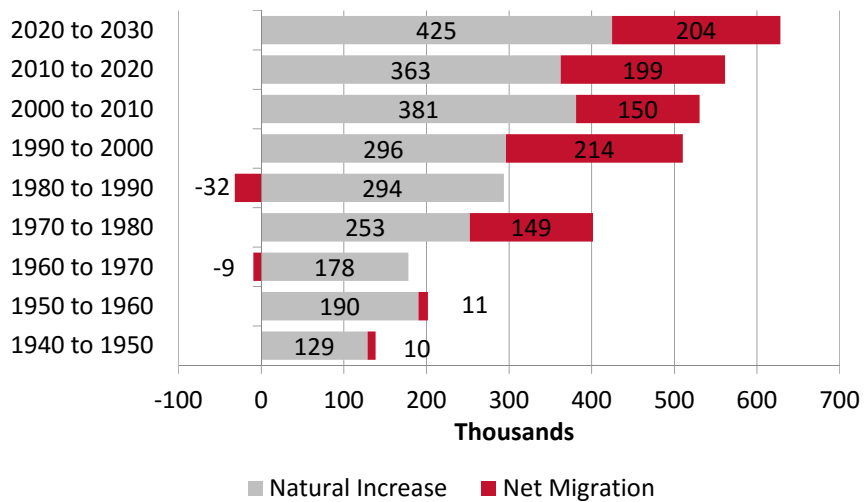
Utah Center of Population



Kem C. Gardner
POLICY INSTITUTE
THE UNIVERSITY OF UTAH
INFORMED DECISIONS™

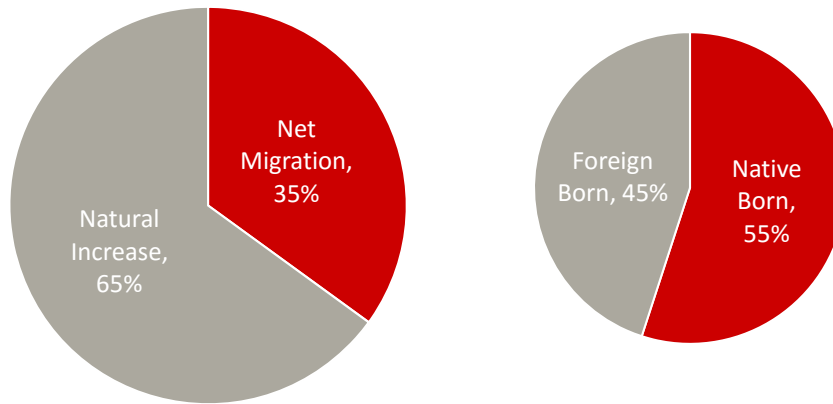
MIGRATION AS A DRIVER

Utah 10-Year Components of Population Change



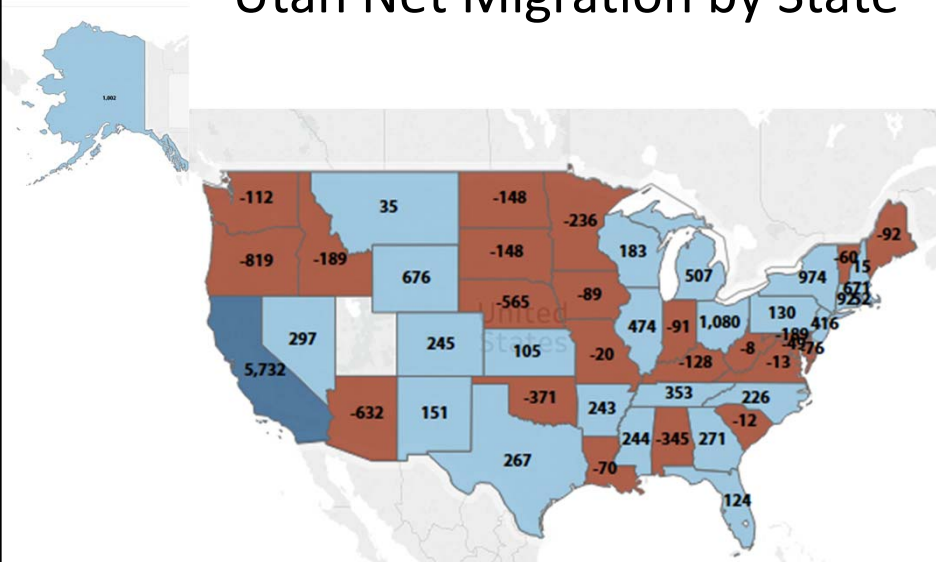
Source: U.S. Census Bureau (1940-1950); Utah Population Estimates Committee (1960-2009); Utah Population Committee (2010-2017)

Utah Population Change 1990-2010

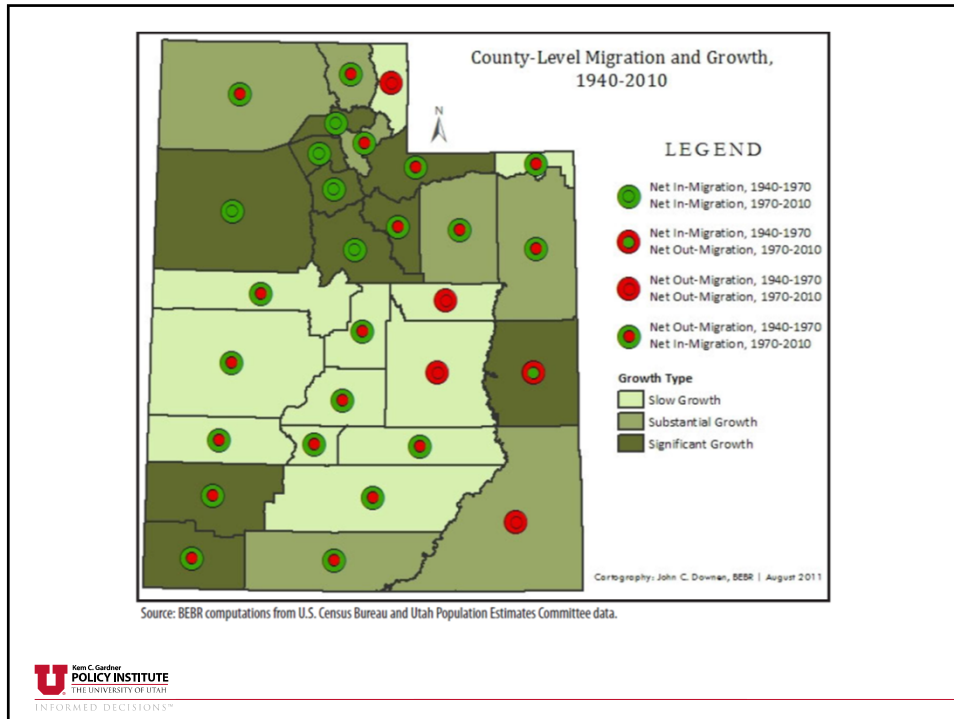


Sources: Bureau of the Census (decennial Censuses and Kern C. Gardner Policy Institute Calculations).

Utah Net Migration by State



Source: American Community Survey 5-Year County to County Migration Flows (2011-2015)



Top 10 Net Migration Flows: In-State (Ranked by Absolute Value)

Destination County	Origin County	Value
Utah County	Salt Lake County	1,150
Weber County	Davis County	1,080
Tooele County	Salt Lake County	997
Davis County	Salt Lake County	936
Sanpete County	Salt Lake County	535
Utah County	Davis County	526
Washington County	Davis County	407
Box Elder County	Weber County	401
Davis County	Box Elder County	361
Tooele County	San Juan County	346

Source: 2011-2015 American Community Survey (ACS) County to County Migration Flow Dataset

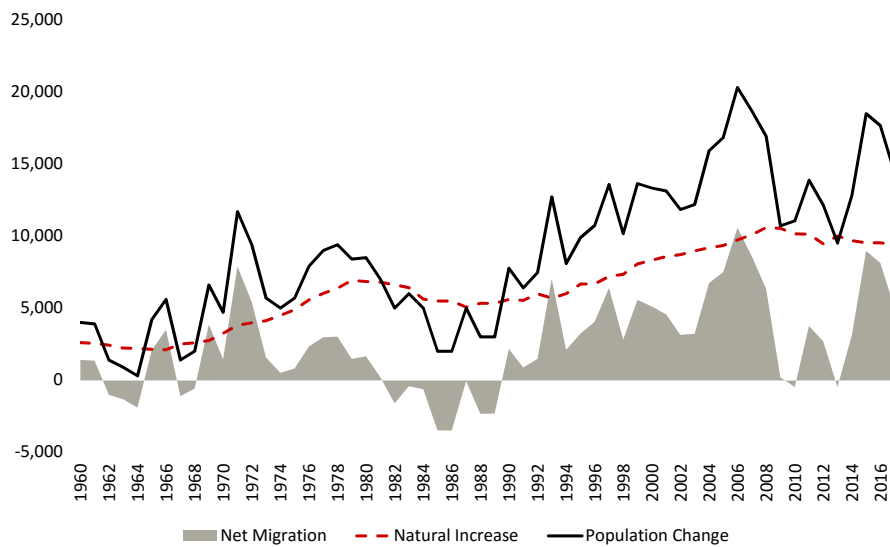
Top 10 Net Migration Flows: Out of State (Ranked by Absolute Value)

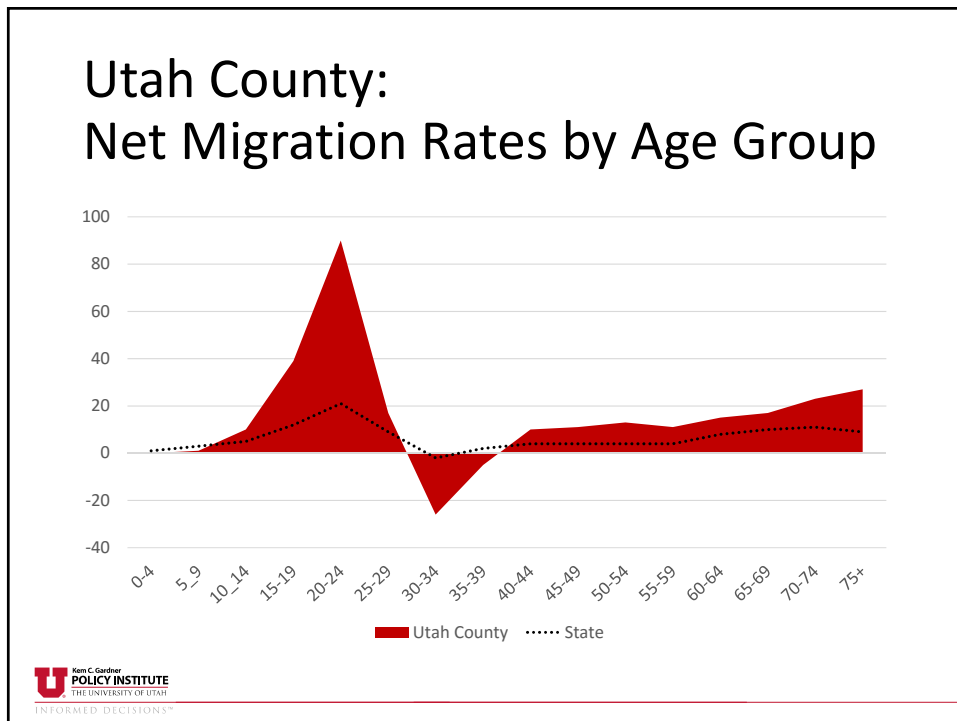
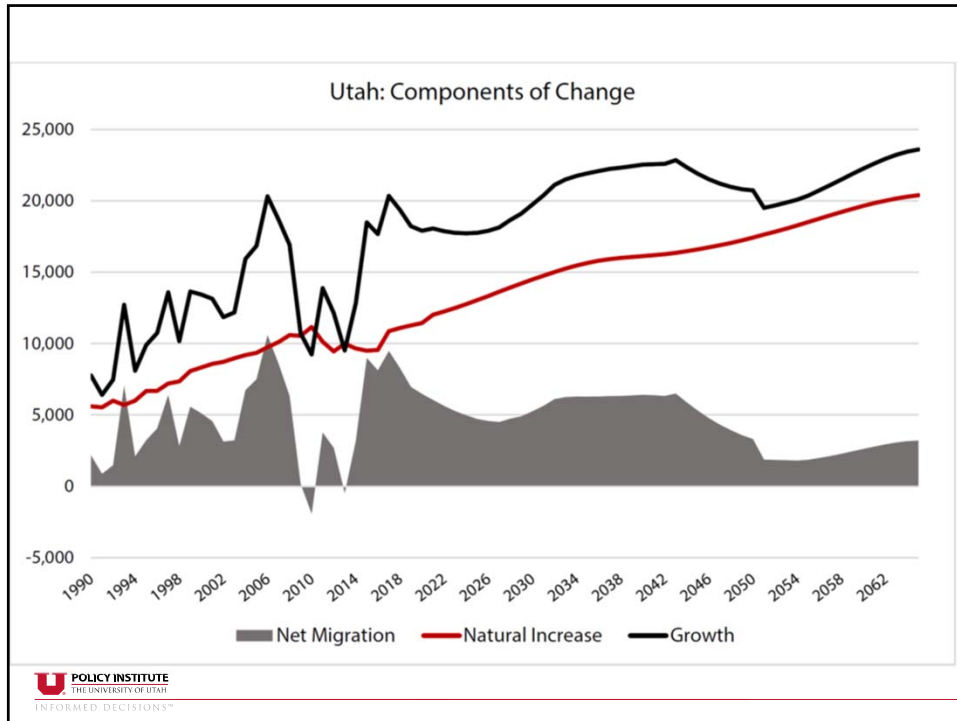
Destination County	Origin County	Value
Salt Lake County	Maricopa County (AZ)	-608
Utah County	Los Angeles County (CA)	470
Cache County	Polk County (OR)	-411
Utah County	Orange County (CA)	395
Salt Lake County	Los Angeles County (CA)	376
Salt Lake County	Ada County (ID)	365
Washington County	San Bernardino County (CA)	362
Salt Lake County	Orange County (CA)	348
Washington County	Dakota County (NE)	-331
Utah County	Madison County (ID)	329

Source: 2011-2015 American Community Survey (ACS) County to County Migration Flow Dataset



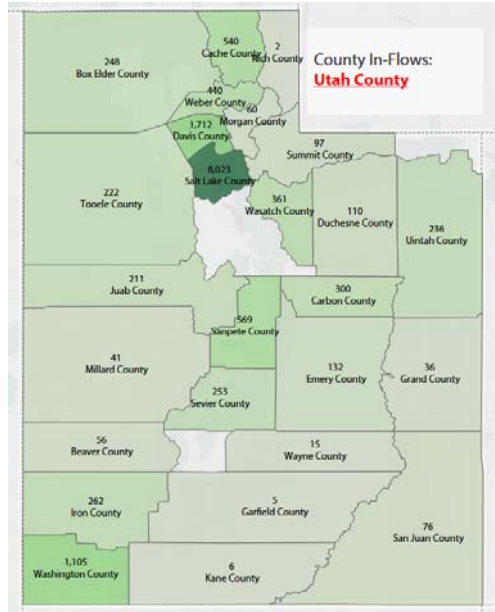
Utah County Components of Population Change





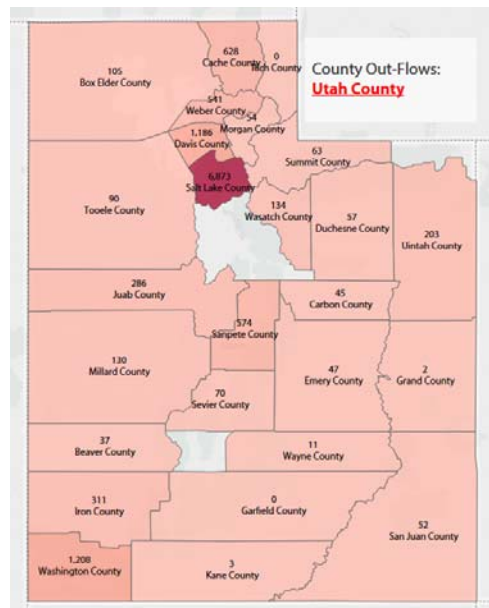
Utah County: Top In-Flows

1. Salt Lake County:	8,023
2. Davis County:	1,712
3. Washington County:	1,105
4. Sanpete County:	569
5. Cache County:	540
<i>Out of State:</i>	<i>23,424</i>



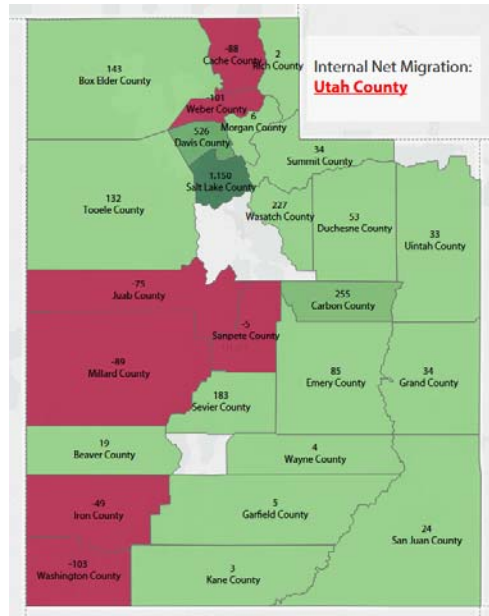
Utah County: Top Out-Flows

1. Salt Lake County:	6,873
2. Washington County:	1,208
3. Davis County:	1,186
4. Cache County:	628
5. Sanpete County:	574
<i>Out of State:</i>	<i>18,268</i>

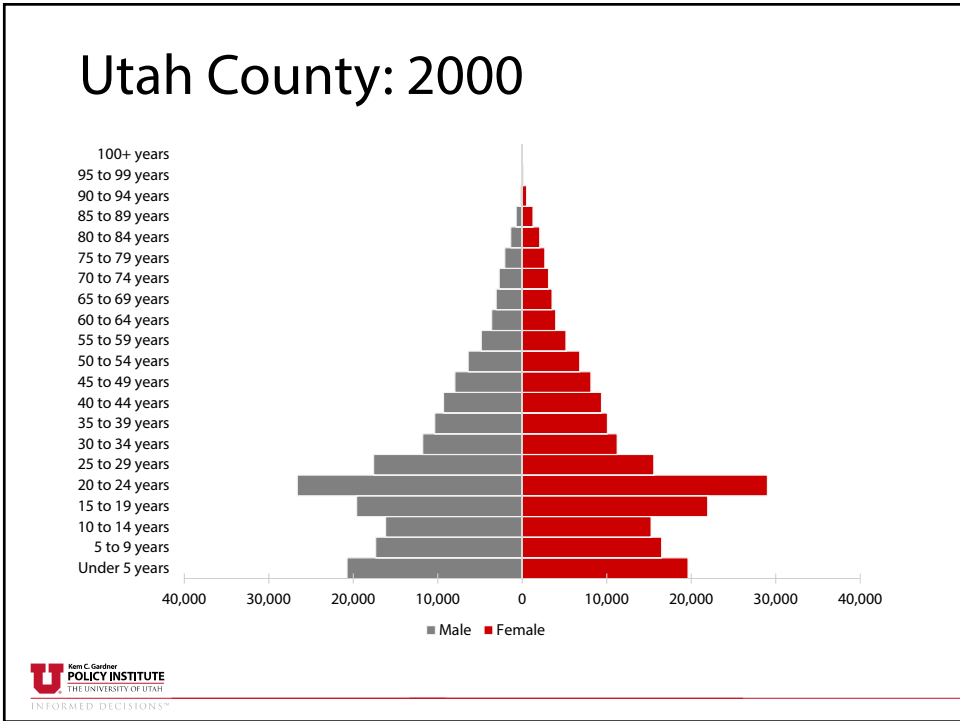
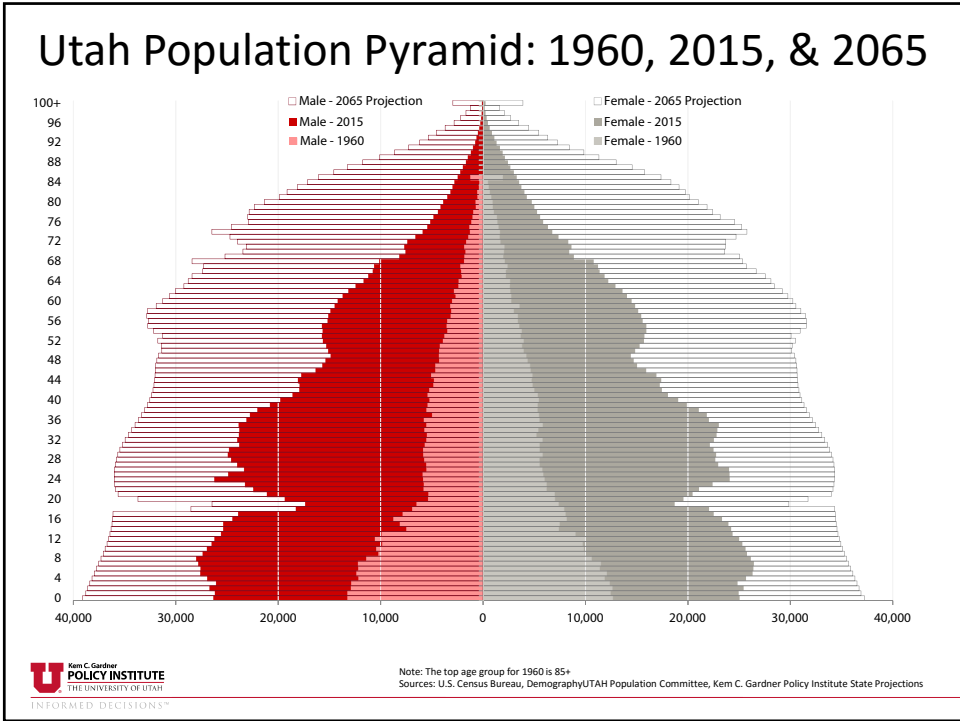


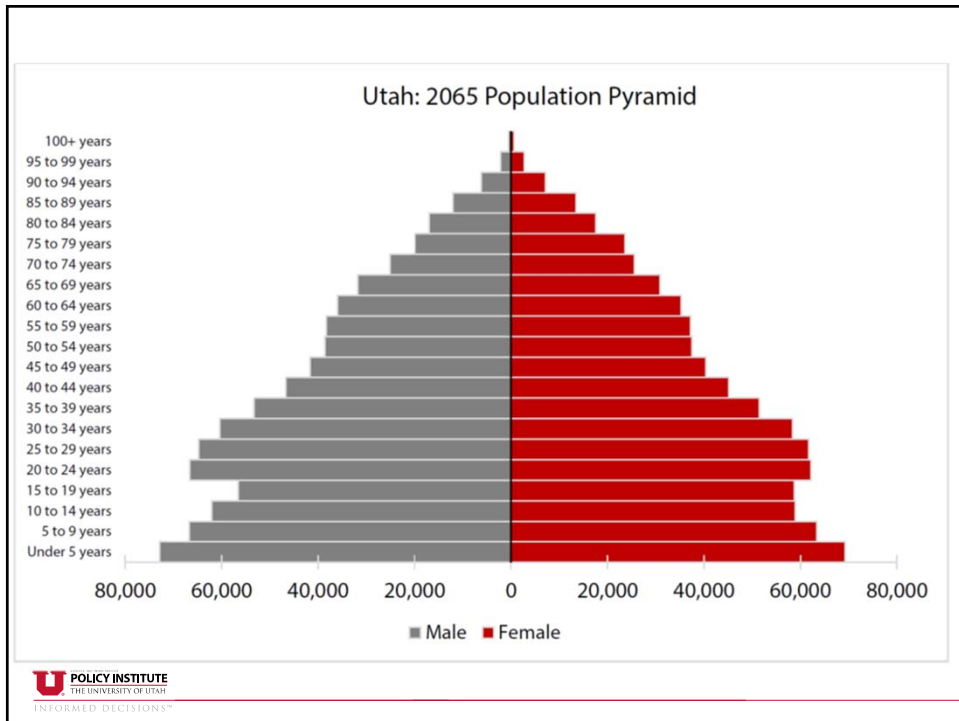
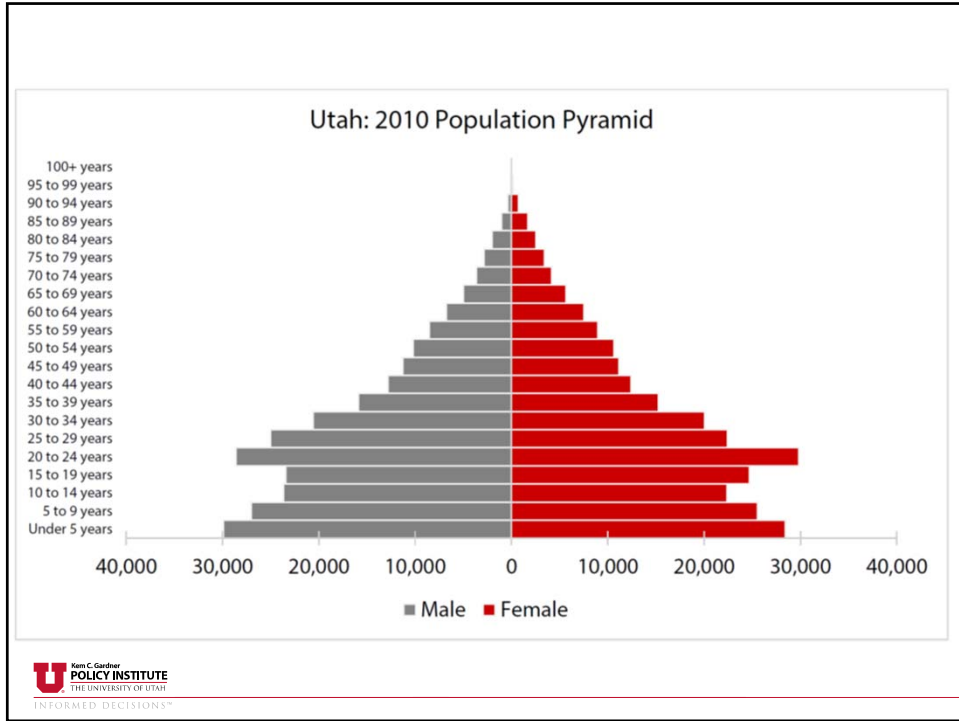
Utah County: Top Absolute Net Migration Flows

1. Salt Lake County:	1,150
2. Davis County:	526
3. Carbon County:	255
4. Wasatch County:	227
5. Sevier County:	183
<i>Out of State:</i>	<i>5,156</i>



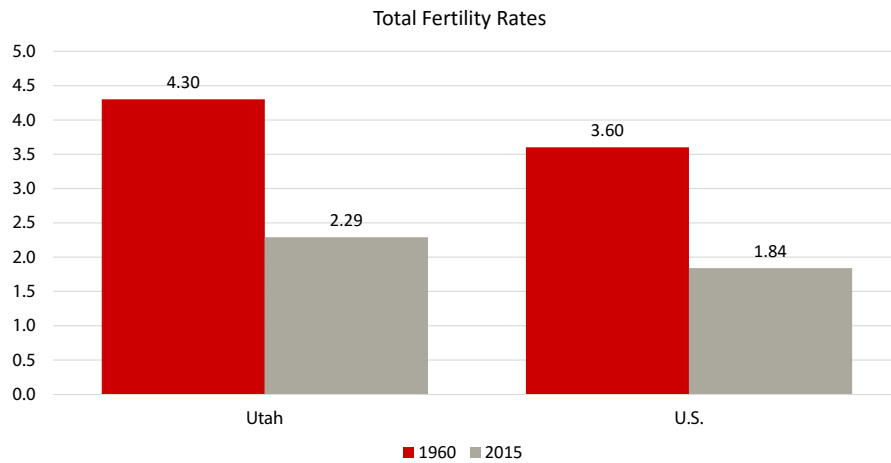
AGING POPULATION



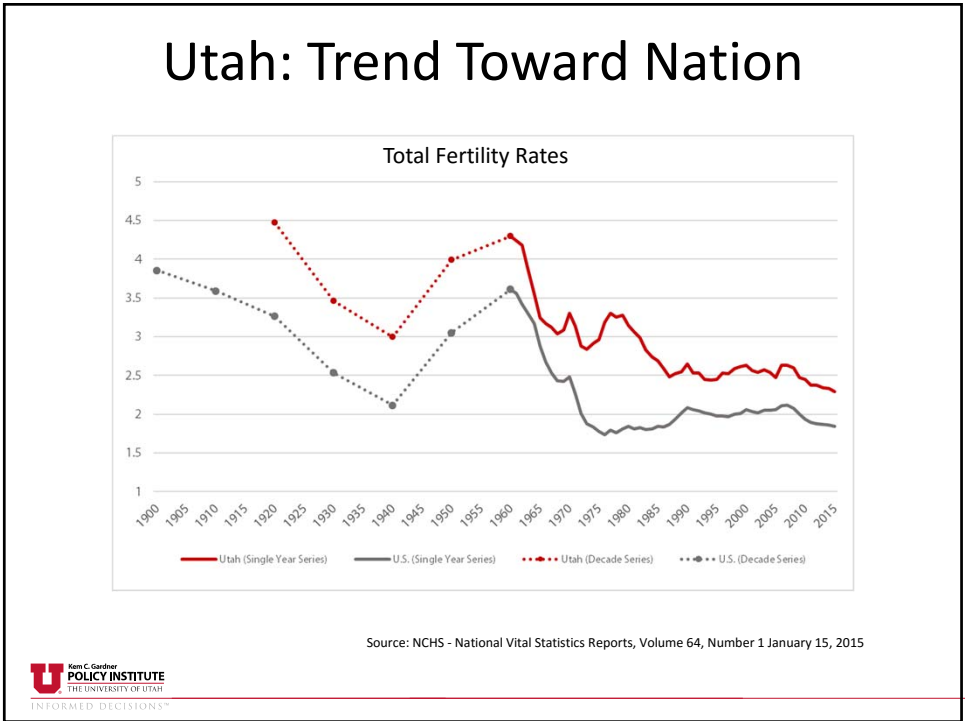
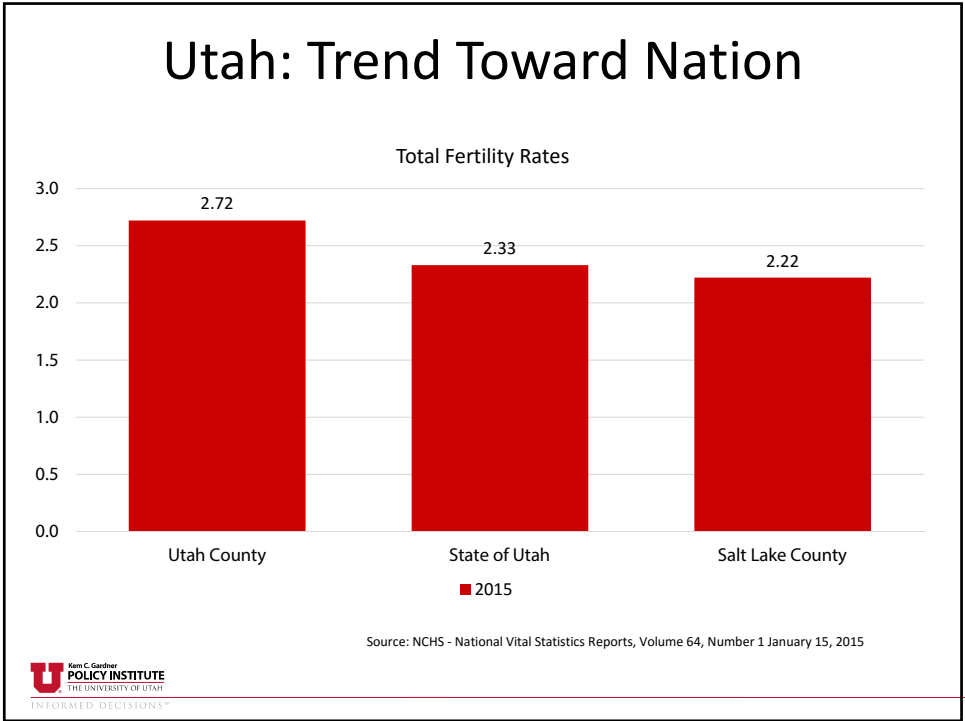


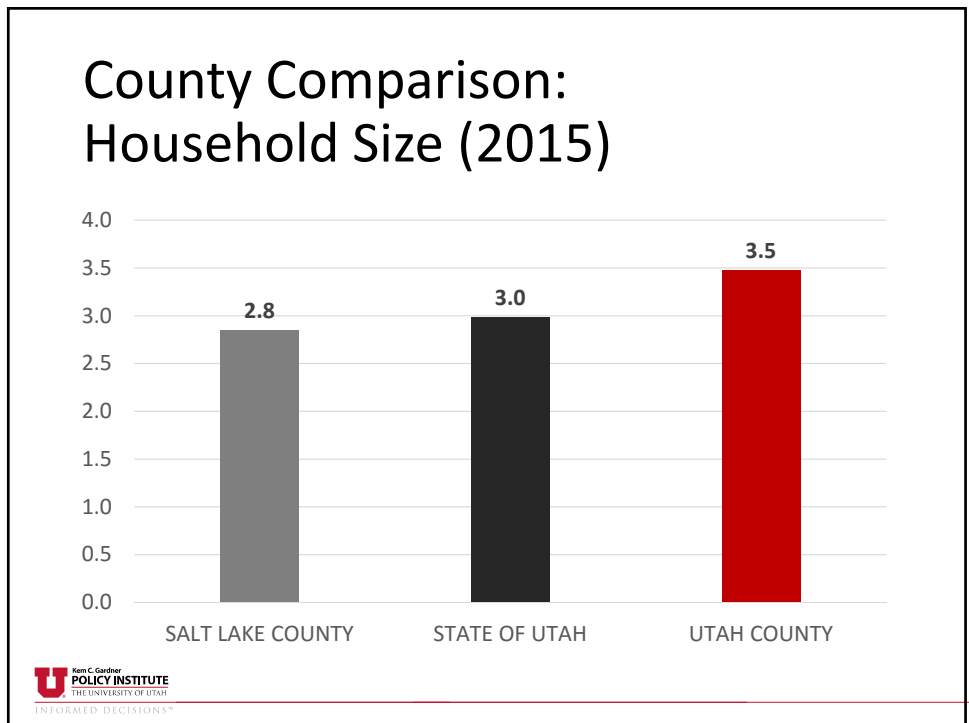
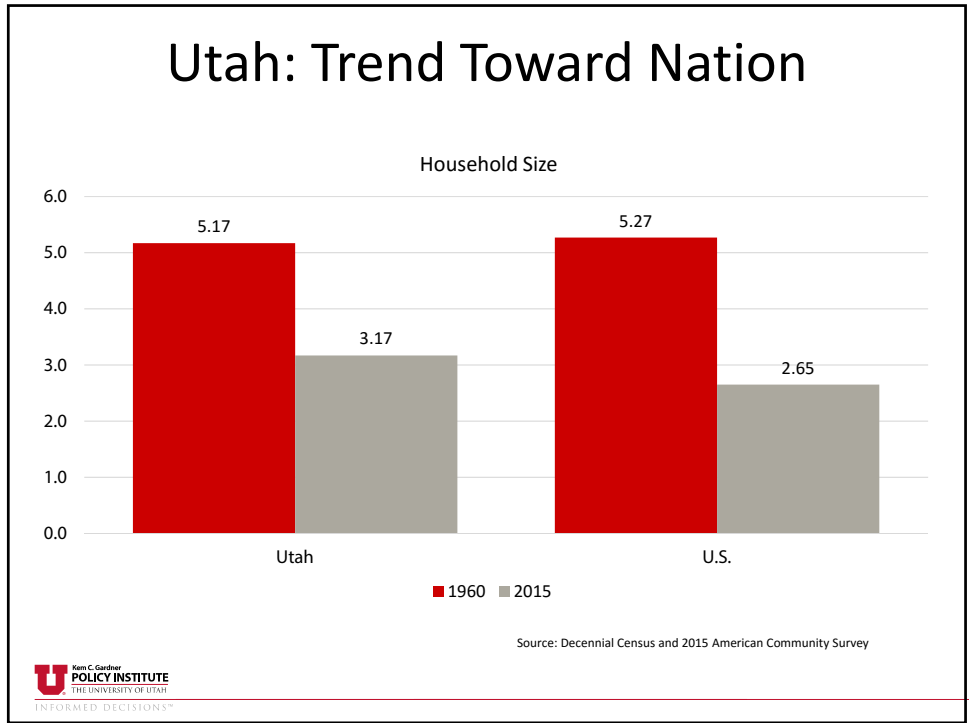
FOLLOWING NATIONAL TRENDS

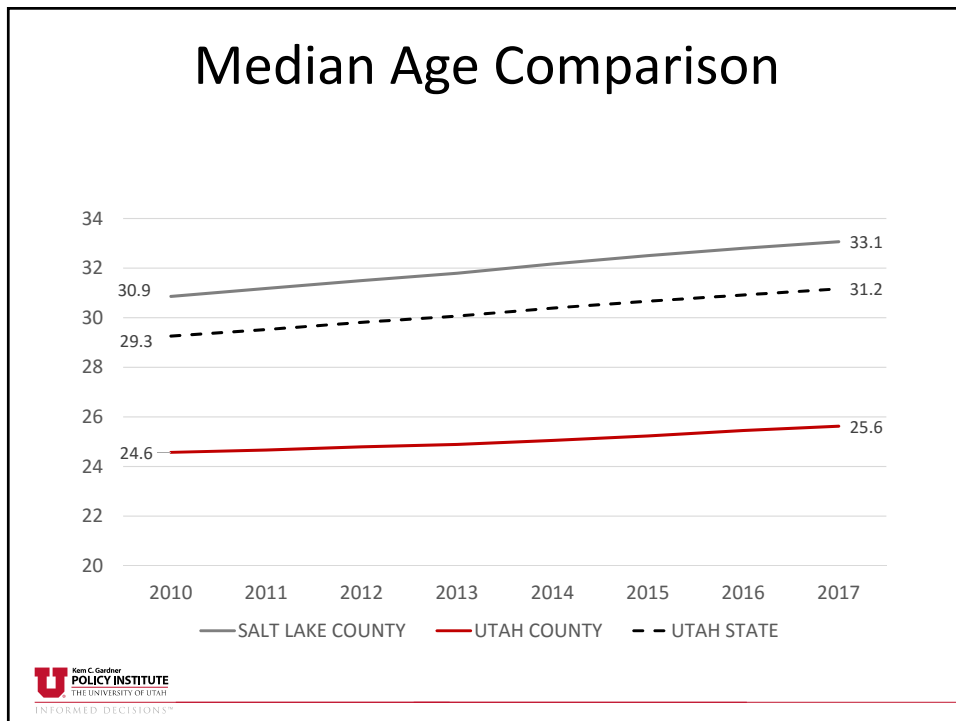
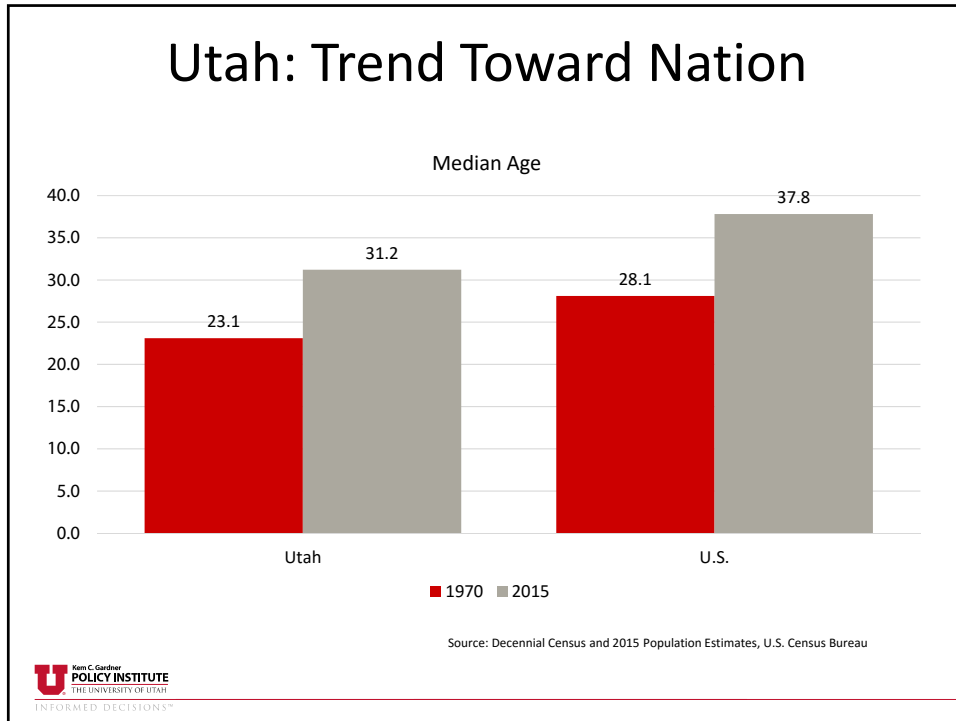
Utah: Trend Toward Nation

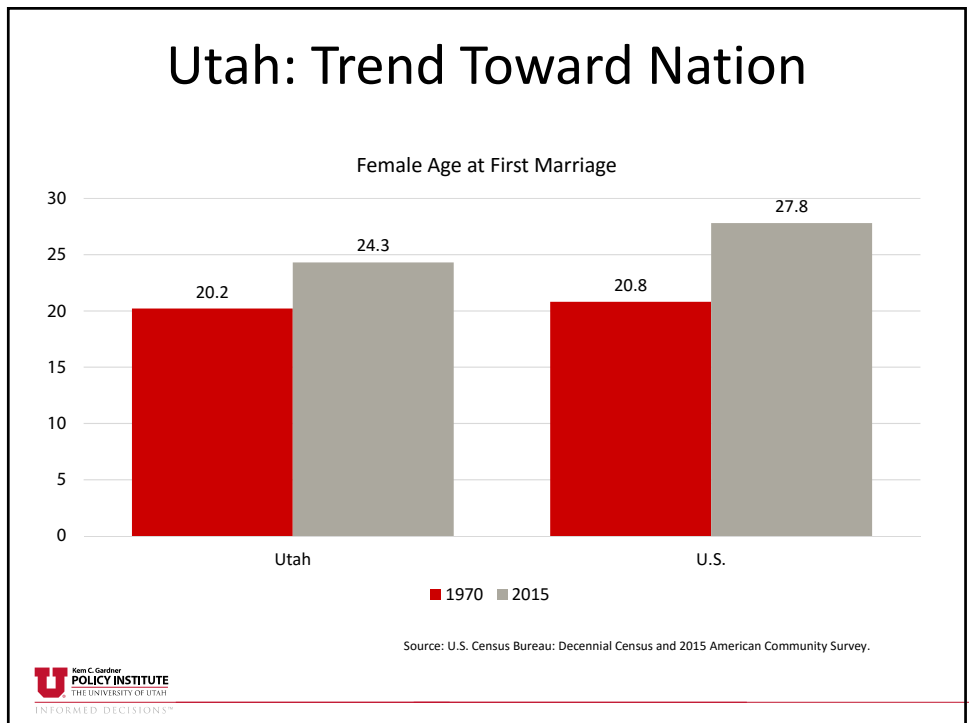
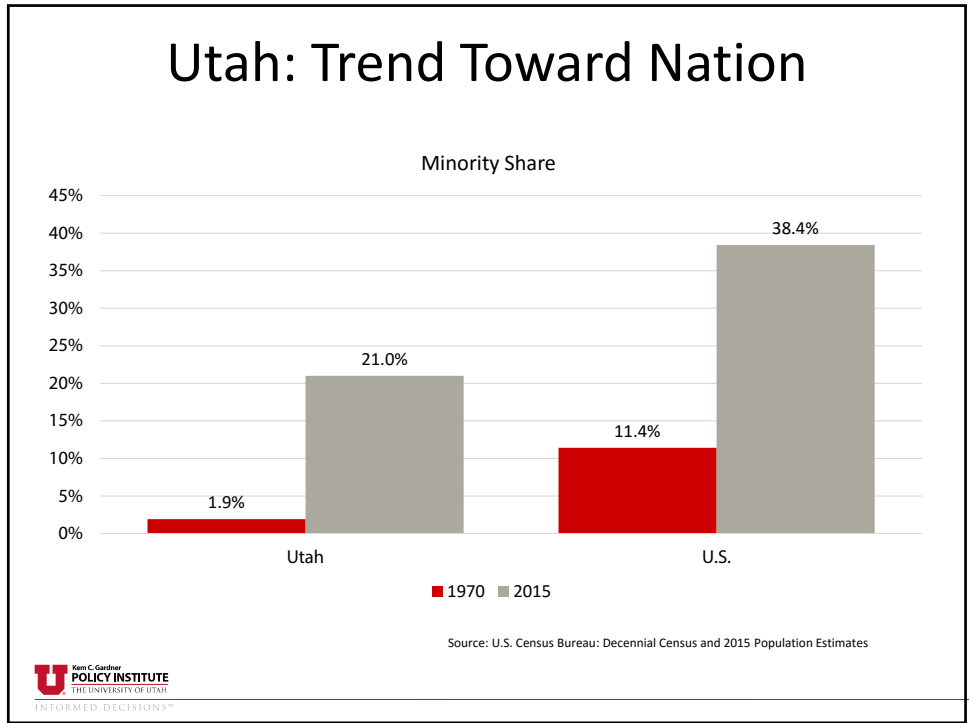


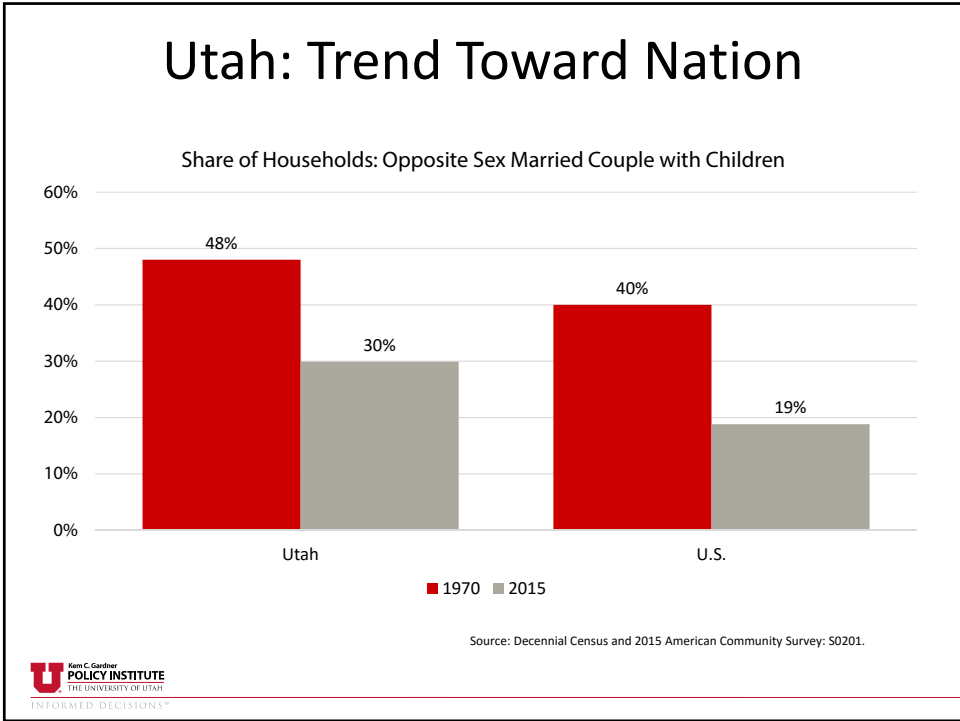
Source: NCHS - National Vital Statistics Reports, Volume 64, Number 1 January 15, 2015









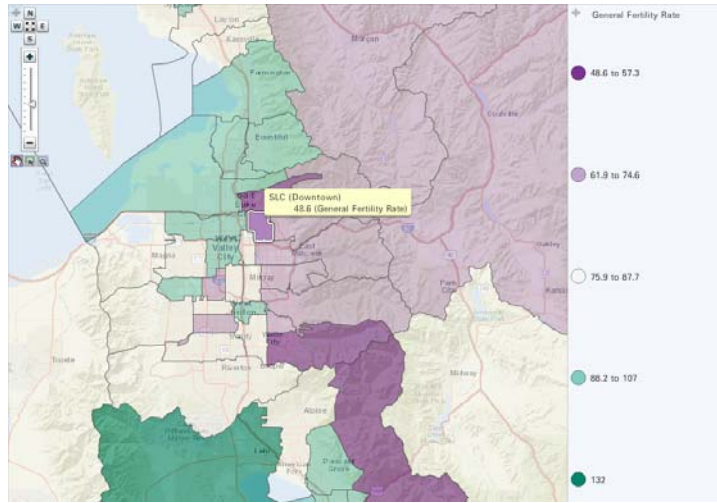


NEIGHBORHOOD DIVERSITY

Ken C. Gardner
POLICY INSTITUTE
THE UNIVERSITY OF UTAH
INFORMED DECISIONS™

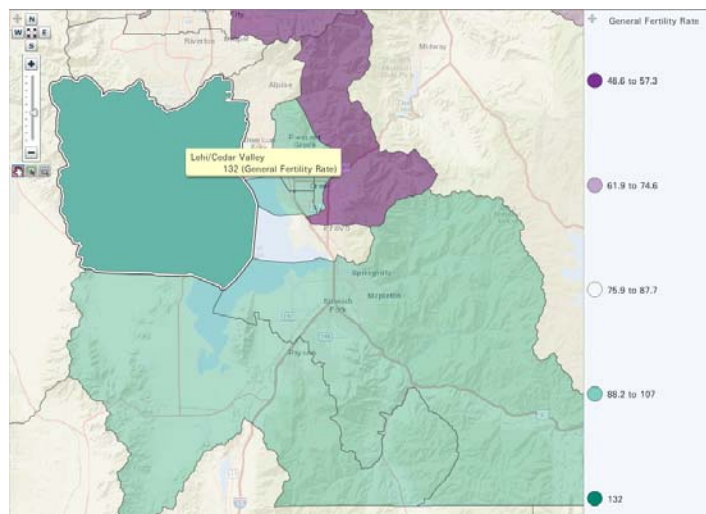
General Fertility Rate

Downtown Salt Lake City = 48.6

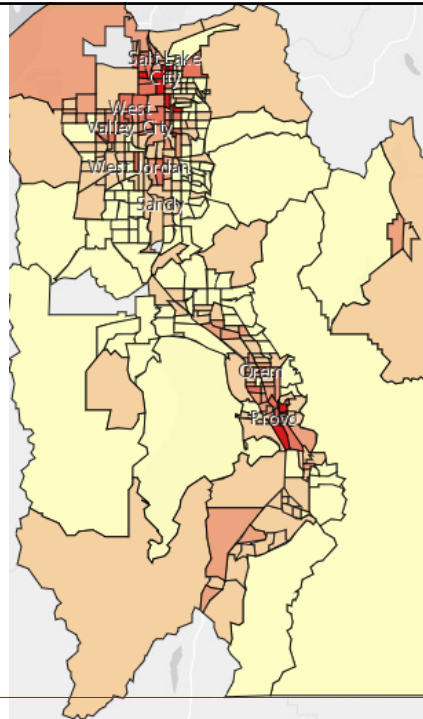
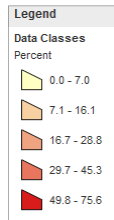


General Fertility Rate

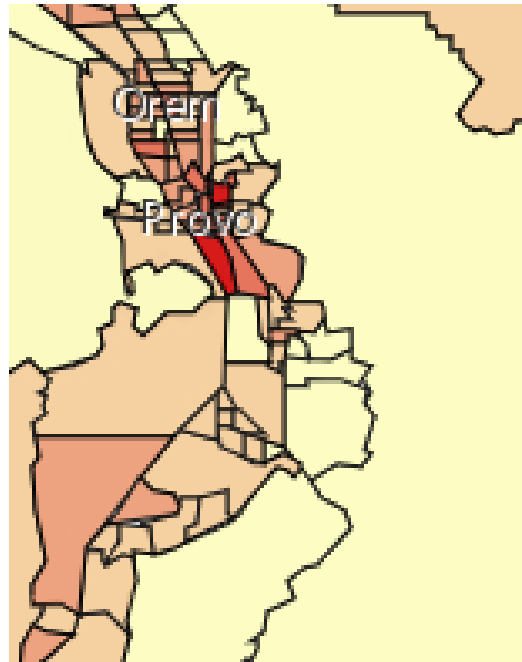
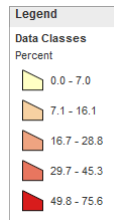
Lehi / Cedar Valley = 132.0



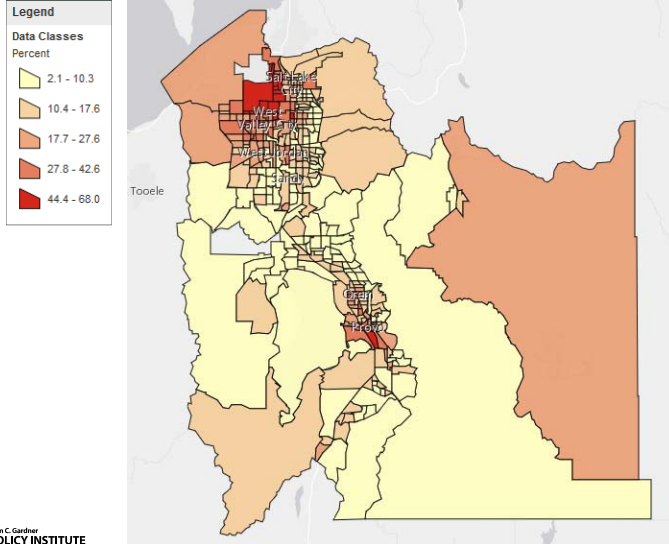
Percent of families with related children under 18 years in Poverty: Utah, Wasatch, and Salt Lake counties



Percent of families with related children under 18 years in Poverty: Utah County

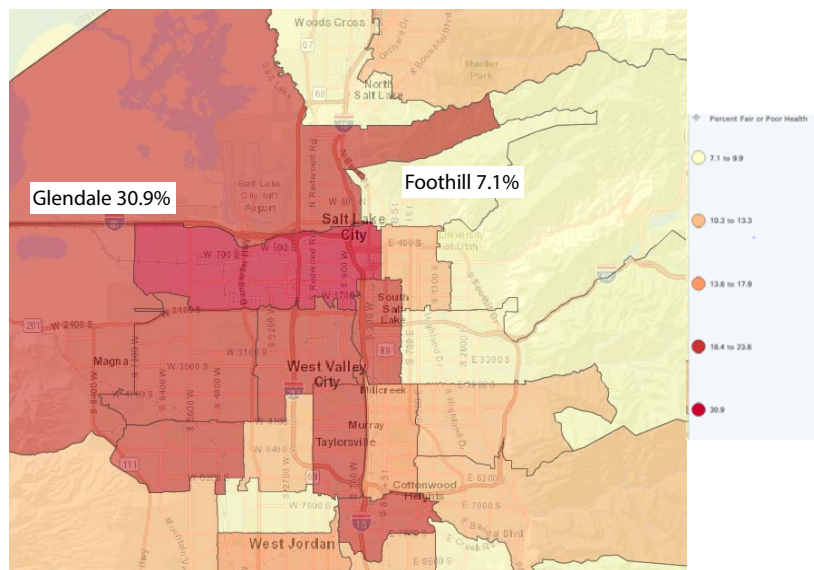


Percent of population that speaks a language other than English, Utah, Wasatch, and Salt Lake Counties



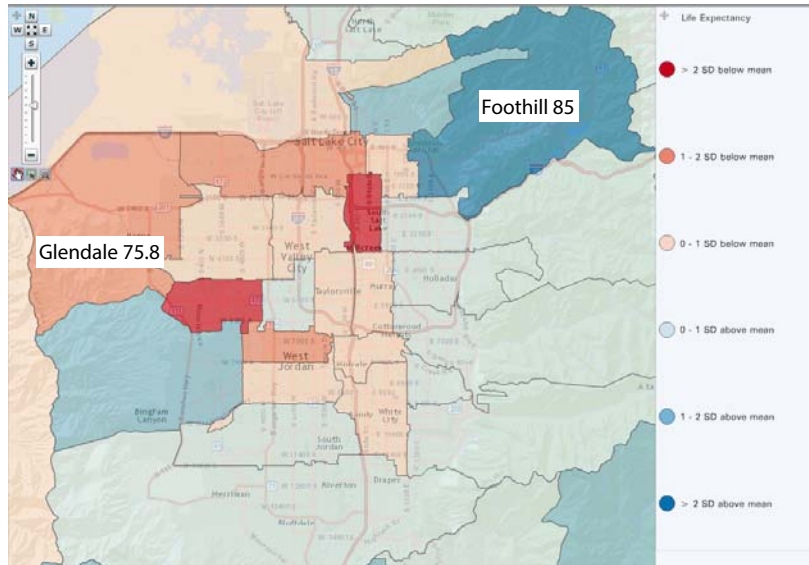
U Ken C. Gardner
POLICY INSTITUTE
 THE UNIVERSITY OF UTAH
 INFORMED DECISIONS™

Adults Reporting Fair or Poor Health



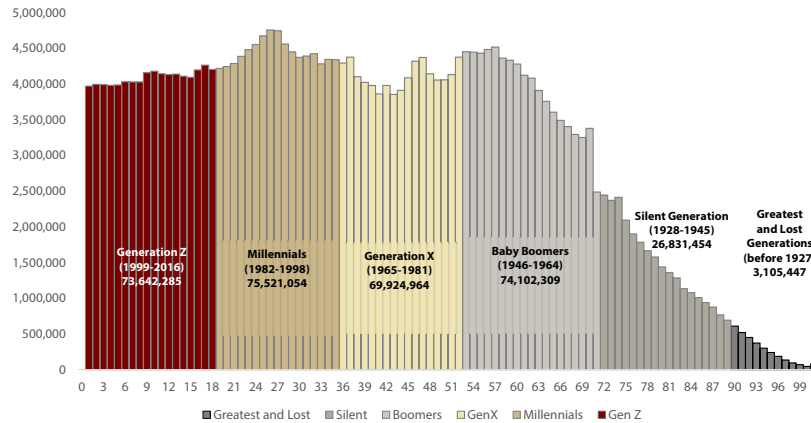
U Ken C. Gardner
POLICY INSTITUTE
 THE UNIVERSITY OF UTAH
 INFORMED DECISIONS™

Life Expectancy at Birth



GENERATIONAL SHIFT

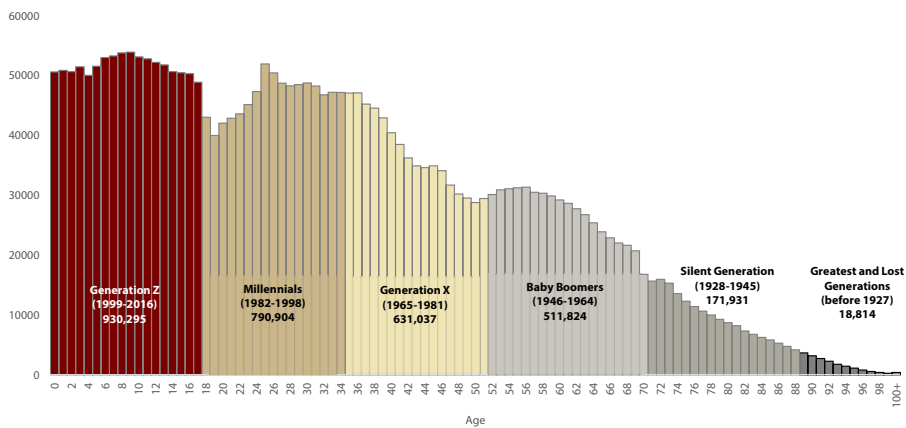
Census Population Estimates of Generations, United States, 2016



Source: U.S. Census Bureau, Population Estimates Division

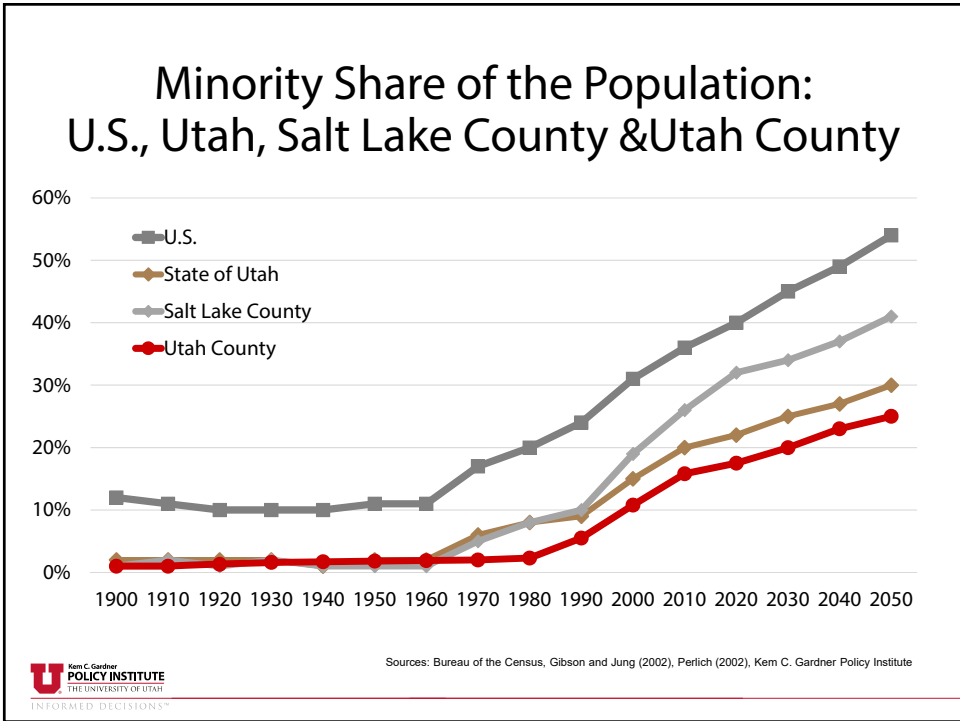
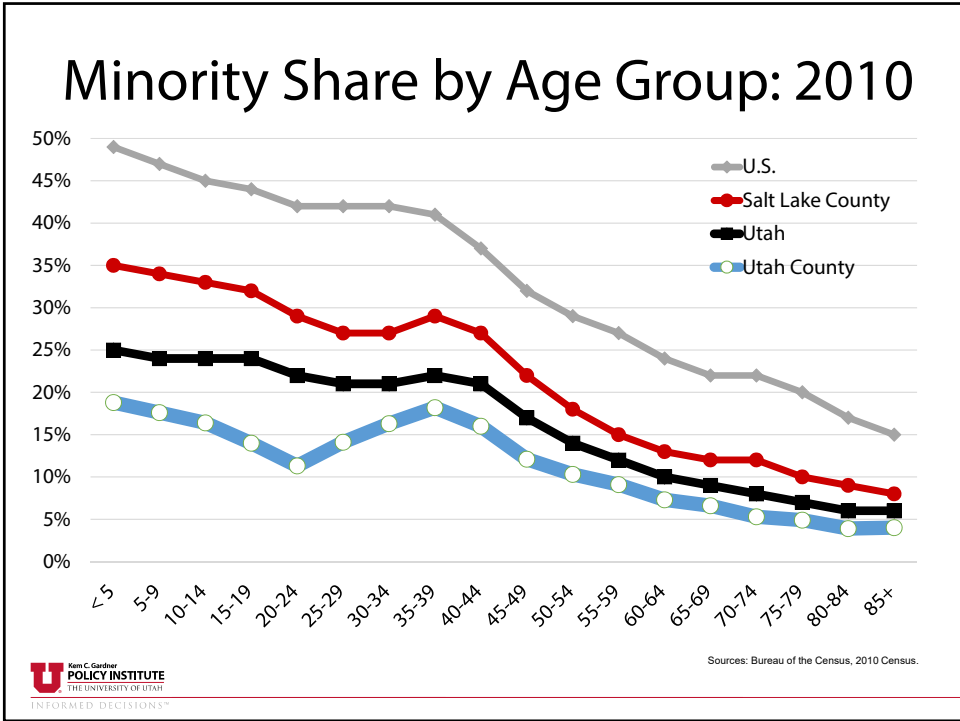


Census Population Estimates of Generations, Utah, 2016



Source: U.S. Census Bureau, Population Estimates Division





The New Utah



Thank you



Pamela S. Perlich, Ph.D.

Director, Demographic Research

Kem C. Gardner Policy Institute, University of Utah

gardner.utah.edu • Pam.Perlich@utah.edu

Voice: 801.581.3358 • Fax: 801.581.3354

Kem C. Gardner Policy Institute

David Eccles School of Business | 411 E. South Temple Street
Salt Lake City, UT 84111 | 801-585-5618 | gardner.utah.edu

[Facebook.com/gardnerpolicyinstitute](https://www.facebook.com/gardnerpolicyinstitute)

[Twitter.com/KemGardnerInst](https://twitter.com/KemGardnerInst)

